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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
AS OF 6/30/2008**

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**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
FINANCED DEVELOPMENTS
(Information as of June 30, 2008 unless otherwise indicated)**

SERIES: 2004

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
001	533 WEST BARRY APARTMENTS	3.000	4,620,463.39	10/01/2019	05/06/2011
007	NORTHLAKE FARMS APARTMENTS	3.000	6,371,760.62	11/01/2020	06/07/2011
008	BRIARWOOD APARTMENTS	3.000	939,900.47	12/01/2019	04/26/2011
009	HICKORY POINT APARTMENTS	3.000	1,588,783.34	07/01/2020	12/08/2010
010	GARDEN GLEN APARTMENTS	3.000	3,718,438.78	06/01/2021	09/29/2012
011	FOREST GLEN APARTMENTS	3.000	5,676,781.68	05/01/2021	07/29/2012
013	PARK APARTMENTS	3.000	2,981,796.68	12/01/2025	09/23/2011
014	EDEN'S GARDEN	3.000	3,830,125.30	11/01/2021	06/02/2012
			<u>29,728,050.26</u>		

SERIES: 2005A

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>MORTGAGE RATE</u>	<u>MORTGAGE OUTSTANDING</u>	<u>MATURITY DATE</u>	<u>PREPAYMENT LOCKOUT</u>
016	ANCHOR HOUSE	4.000	2,852,185.11	02/01/2022	12/22/2013
026	JADE GARDEN APARTMENTS	4.000	3,313,381.70	12/01/2026	03/28/2012
027	FAIRVIEW RIDGE APARTMENTS	4.000	3,172,833.35	08/01/2021	08/25/2012
032	BRADFORD WOODS APARTMENTS	4.000	5,004,384.31	04/01/2027	02/11/2013
043	FOX POINTE APARTMENTS	4.000	6,767,807.86	06/01/2022	04/02/2013
056	CHATHAM COURT	4.000	3,452,056.28	05/01/2027	03/20/2013
074	GRAND APARTMENTS	4.000	1,299,092.30	08/01/2021	11/27/2011
075	MAGNOLIA APARTMENTS	4.000	1,379,311.70	11/01/2021	03/14/2012
077	SOUTH PARK APARTMENTS	4.000	1,311,463.78	07/01/2027	01/26/2013
			<u>28,552,516.39</u>		
			<u>58,280,566.65</u>		

**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
FINANCED DEVELOPMENTS
(Information as of June 30, 2008 unless otherwise indicated)**

<u>LOAN NUMBER</u>	<u>DEVELOPMENT</u>	<u>DEVELOPMENT LOCATION</u>	<u>PROGRAM TYPE</u>	<u>SUBSIDIZED UNITS</u>	<u>TOTAL UNITS</u>	<u>OCCUPANCY (%)</u>	<u>HAP EXPIRATION</u>
001	533 WEST BARRY APARTMENTS	CHICAGO, IL	NONE	0	162	100	
007	NORTHLAKE FARMS APARTMENTS	GURNEE, IL	NONE	0	206	100	
008	BRIARWOOD APARTMENTS	DEKALB, IL	NONE	0	48	NOT AVAILABLE	
009	HICKORY POINT APARTMENTS	DECATUR, IL	NONE	0	80	100	
010	GARDEN GLEN APARTMENTS	MT. VERNON, IL	NONE	0	150	NOT AVAILABLE	
011	FOREST GLEN APARTMENTS	ROCKFORD, IL	NONE	0	140	99	
013	PARK APARTMENTS	CHICAGO, IL	NONE	0	120	89	
014	EDEN'S GARDEN	DEKALB, IL	NONE	0	92	99	
016	ANCHOR HOUSE	CHICAGO, IL	SECTION 8	115	115	86	04/30/2008
018	COUNTRY WOOD APARTMENTS	NAPERVILLE, IL	NONE	0	180	NOT AVAILABLE	
026	JADE GARDEN APARTMENTS	CHICAGO, IL	NONE	0	72	96	
027	FAIRVIEW RIDGE APARTMENTS	NORMAL, IL	NONE	0	136	68	
032	BRADFORD WOODS APARTMENTS	PEORIA, IL	NONE	0	180	90	
043	FOX POINTE APARTMENTS	AURORA, IL	NONE	0	248	NOT AVAILABLE	
056	CHATHAM COURT	ROCKFORD, IL	NONE	0	120	NOT AVAILABLE	
074	GRAND APARTMENTS	CHICAGO, IL	NONE	0	36	NOT AVAILABLE	
075	MAGNOLIA APARTMENTS	CHICAGO, IL	NONE	0	102	96	
077	SOUTH PARK APARTMENTS	CHICAGO, IL	NONE	0	46	96	

AFFORDABLE HOUSING TRUST FUND BONDS
BONDS OUTSTANDING
Information As Of June 30, 2008 (Unless Otherwise Indicated)

SERIES: **SERIES 2004**
ISSUANCE DATE: 07/29/2004
ISSUANCE AMOUNT: 45,380,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LGB	4.550	2,040,000.00	12/01/2009
TERM	45201LGC	5.500	8,070,000.00	12/01/2014
TERM	45201LGD	6.210	30,615,000.00	06/01/2026
			40,725,000.00	

SERIES: **SERIES 2005A**
ISSUANCE DATE: 05/26/2005
ISSUANCE AMOUNT: 34,480,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LGE	5.600	10,790,000.00	12/01/2015
TERM	45201LGF	6.250	14,640,000.00	12/01/2022
TERM	45201LGG	6.350	5,885,000.00	06/01/2027
			31,315,000.00	

**AFFORDABLE HOUSING TRUST FUND BONDS
UNSCHEDULED REDEMPTION**

For the period July 1, 2007 through June 30, 2008

BOND REDEMPTION DATE: 07/30/2007

SERIES: 1995 SERIES A

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	4520105K	7.440	12/01/2009	260,000.00
TERM	4520105H	7.670	12/01/2015	870,000.00
TERM	4520105J	7.820	06/01/2022	1,555,000.00
