

## **NOTICE OF MATERIAL EVENT**

Date: July 8, 2009

Issuer: Illinois Housing Development Authority (the "Authority")

The bonds on the attached Exhibit A (the "Bonds") have been issued by the Authority pursuant to an Amended and Restated Homeowner Mortgage Revenue Bonds General Resolution of the Authority adopted on September 19, 2008, together with various supplemental resolutions (the "Homeowner Resolution"). The Bank of New York Mellon Trust Company, N.A. serves as trustee for the Bonds. As of June 30, 2009, the outstanding balance of the Bonds under the Homeowner Resolution was \$998,835,000. Standard & Poor's Ratings Services and Moody's Investor Service have assigned each series of Bonds the underlying rating and bond rating set forth next to such series of Bonds on Exhibit A.

Further information may be obtained from Robert Kugel, Chief Financial Officer, Illinois Housing Development Authority, 401 North Michigan Avenue, Suite 700, Chicago, Illinois 60611, (312) 836-5398. In addition, please see the Authority's website at [www.ihda.org](http://www.ihda.org) for the most current disclosure information regarding the financial performance and results of the Homeowner Resolution.

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY  
HOMEOWNER MORTGAGE REVENUE BONDS**

**EXHIBIT A**

<b>SERIES</b>	<b>CUSIP</b>	<b>UNDERLYING RATING (S&amp;P/MOODY'S)</b>	<b>BOND RATING (S&amp;P/MOODY'S)</b>
1996 SUBSERIES E-2	45201RMD	AA/Aa3	AA/Aa3
1996 SUBSERIES E-2	45201RMC	AA/Aa3	AA/Aa3
1996 SUBSERIES F-2	45201RSS	AA/Aa3	AA/Aa3
1997 SUBSERIES B-1 RMKTD2	45201RVS8	AA/Aa3	AA/Aa3
1997 SUBSERIES B-2 RMKTD1	45201RTX	AA/Aa3	AA/Aa3
1997 SUBSERIES B-2 RMKTD1	45201RUA8	AA/Aa3	AA/Aa3
1997 SUBSERIES B-2 RMKTD2	45201RVM1	AA/Aa3	AA/Aa3
1997 SUBSERIES D-2	45201RRN	AA/Aa3	AA/Aa3
1997 SUBSERIES D-3	45201RRT1	AA/Aa3	AA/Aa3
1998 SERIES A	45201RUF7	AA/Aa3	AA/Aa3
1998 SERIES A	45201RUC4	AA/Aa3	AA/Aa3
1998 SERIES A	45201RUJ9	AA/Aa3	AA/Aa3
1998 SERIES E	45201RVZ2	AA/Aa3	AA/Aa3
1998 SERIES E	45201RVX7	AA/Aa3	AA/Aa3
1998 SUBSERIES D-1 RMKTD1	45201RWA6	AA/Aa3	AA/Aa3
1998 SUBSERIES D-1 RMKTD2	45201RYJ5	AA/Aa3	AAA/Aa3
1998 SUBSERIES D-1 RMKTD3	45201RZN5	AA/Aa3	AA/Aa3
1998 SUBSERIES D-2 RMKTD1	45201RWY	AA/Aa3	AA/Aa3
1998 SUBSERIES D-2 RMKTD1	45201RWW	AA/Aa3	AA/Aa3
1998 SUBSERIES D-2 RMKTD1	45201RXC1	AA/Aa3	AA/Aa3
1998 SUBSERIES D-2 RMKTD1	45201RWX	AA/Aa3	AA/Aa3
1998 SUBSERIES D-2 RMKTD2	45201RYB	AA/Aa3	AAA/Aa3

<b>SERIES</b>	<b>CUSIP</b>	<b>UNDERLYING RATING (S&amp;P/MOODY'S)</b>	<b>BOND RATING (S&amp;P/MOODY'S)</b>
1998 SUBSERIES D-2 RMKTD2	45201RYC	AA/Aa3	AAA/Aa3
1998 SUBSERIES D-2 RMKTD2	45201RYH9	AA/Aa3	AAA/Aa3
1998 SUBSERIES D-3 RMKTD3	45201RE4	AA/Aa3	AA/Aa3
1998 SUBSERIES D-3 RMKTD3	45201RE5	AA/Aa3	AA/Aa3
1998 SUBSERIES D-3 RMKTD3	45201RE6	AA/Aa3	AA/Aa3
1998 SUBSERIES D-3 RMKTD3	45201RE7	AA/Aa3	AA/Aa3
1998 SUBSERIES D-3 RMKTD3	45201RE8	AA/Aa3	AA/Aa3
1998 SUBSERIES G-1	45201RZJ4	AA/Aa3	AAA/Aa3
1998 SUBSERIES G-2	45201RZF2	AA/Aa3	AAA/Aa3
1998 SUBSERIES G-2	45201RZK1	AA/Aa3	AAA/Aa3
1998 SUBSERIES G-2	45201RZH8	AA/Aa3	AAA/Aa3
1999 SUBSERIES D-2	45201RJ52	AA/Aa3	AA/Aa3
1999 SUBSERIES D-2	45201RJ60	AA/Aa3	AA/Aa3
1999 SUBSERIES D-2	45201RJ37	AA/Aa3	AA/Aa3
1999 SUBSERIES D-2	45201RJ45	AA/Aa3	AA/Aa3
1999 SUBSERIES G-2 RMKTD1	45201R4P	AA/Aa3	AA/Aa3
1999 SUBSERIES G-2 RMKTD1	45201R4R	AA/Aa3	AA/Aa3
1999 SUBSERIES G-2 RMKTD1	45201R4Q	AA/Aa3	AA/Aa3
1999 SUBSERIES G-2 RMKTD1	45201R4T6	AA/Aa3	AA/Aa3
2000 SUBSERIES B-2 RMKTD	45201R8E5	AA/Aa3	AA/Aa3
2000 SUBSERIES C-4	45201RW32	AA/Aa3	AA/Aa3
2000 SUBSERIES D-1	45201R2P	AA/Aa3	AA/Aa3
2000 SUBSERIES D-1	45201R2S	AA/Aa3	AA/Aa3
2000 SUBSERIES D-1	45201R2N	AA/Aa3	AA/Aa3

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2000 SUBSERIES D-1	45201R2Q	AA/Aa3	AA/Aa3
2000 SUBSERIES D-1	45201R2R	AA/Aa3	AA/Aa3
2000 SUBSERIES D-4	45201R3M	AA/Aa3	AA/Aa3
2000 SUBSERIES D-4	45201R3N	AA/Aa3	AA/Aa3
2000 SUBSERIES D-4	45201R3P	AA/Aa3	AA/Aa3
2000 SUBSERIES D-4	45201R3Q3	AA/Aa3	AA/Aa3
2000 SUBSERIES E-1	45201R5W	AA/Aa3	AA/Aa3
2000 SUBSERIES E-1	45201R5V	AA/Aa3	AA/Aa3
2000 SUBSERIES E-1	45201R5U	AA/Aa3	AA/Aa3
2000 SUBSERIES E-1	45201R5T	AA/Aa3	AA/Aa3
2000 SUBSERIES E-1	45201R5S	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R7F	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R7E	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R7D	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R7A	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R7C	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R7B	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R6Y	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R6X	AA/Aa3	AA/Aa3
2000 SUBSERIES E-4	45201R6Z	AA/Aa3	AA/Aa3
2001 SERIES D	45201YCK1	AA/Aa3	AA/Aa3
2001 SERIES F	45201YGM3	AA/Aa3	AA/Aa3
2001 SUBSERIES A-1	45201YAB	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YBD8	AA/Aa3	AA/Aa3

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2001 SUBSERIES A-2	45201YAT	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YAS	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YCJ4	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YBB2	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YBA	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YAZ	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YBC0	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YAX	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YAW	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YAV	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YAY	AA/Aa3	AA/Aa3
2001 SUBSERIES A-2	45201YAU	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YBW	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YBY	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YBZ	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YCC	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YCD	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YCE	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YCF2	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YCA	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YBX	AA/Aa3	AA/Aa3
2001 SUBSERIES A-3	45201YCB	AA/Aa3	AA/Aa3
2001 SUBSERIES C-1	45201YCM	AA/Aa3	AA/Aa3
2001 SUBSERIES C-1	45201YCN	AA/Aa3	AA/Aa3

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2001 SUBSERIES C-1	45201YCP	AA/Aa3	AA/Aa3
2001 SUBSERIES C-1	45201YCQ	AA/Aa3	AA/Aa3
2001 SUBSERIES C-1	45201YCR	AA/Aa3	AA/Aa3
2001 SUBSERIES C-1	45201YCS4	AA/Aa3	AA/Aa3
2001 SUBSERIES C-1	45201YCL	AA/Aa3	AA/Aa3
2001 SUBSERIES C-2	45201YDK0	AA/Aa3	AA/Aa3
2001 SUBSERIES C-2	45201YDG	AA/Aa3	AA/Aa3
2001 SUBSERIES C-2	45201YEL7	AA/Aa3	AA/Aa3
2001 SUBSERIES C-2	45201YDJ3	AA/Aa3	AA/Aa3
2001 SUBSERIES C-2	45201YDH	AA/Aa3	AA/Aa3
2001 SUBSERIES C-3	45201YEF	AA/Aa3	AA/Aa3
2001 SUBSERIES C-3	45201YEB	AA/Aa3	AA/Aa3
2001 SUBSERIES C-3	45201YEE	AA/Aa3	AA/Aa3
2001 SUBSERIES C-3	45201YEG	AA/Aa3	AA/Aa3
2001 SUBSERIES C-3	45201YEH	AA/Aa3	AA/Aa3
2001 SUBSERIES C-3	45201YEC	AA/Aa3	AA/Aa3
2001 SUBSERIES C-3	45201YED	AA/Aa3	AA/Aa3
2001 SUBSERIES E-1	45201YGL5	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFA	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFD	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFE	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFF	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFG7	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFH5	AA/Aa3	AA/Aa3

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2001 SUBSERIES E-2	45201YFJ1	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFL6	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFB	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFC	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YEZ	AA/Aa3	AA/Aa3
2001 SUBSERIES E-2	45201YFK8	AA/Aa3	AA/Aa3
2001 SUBSERIES E-3	45201YGF	AA/Aa3	AA/Aa3
2001 SUBSERIES E-3	45201YGG	AA/Aa3	AA/Aa3
2001 SUBSERIES E-3	45201YGH	AA/Aa3	AA/Aa3
2001 SUBSERIES E-3	45201YGK7	AA/Aa3	AA/Aa3
2001 SUBSERIES E-3	45201YGC	AA/Aa3	AA/Aa3
2001 SUBSERIES E-3	45201YGB	AA/Aa3	AA/Aa3
2001 SUBSERIES E-3	45201YGD	AA/Aa3	AA/Aa3
2001 SUBSERIES E-3	45201YGE	AA/Aa3	AA/Aa3
2002 SERIES B	45201YHG5	AA/Aa3	AA/Aa3
2002 SUBSERIES A-1	45201YGQ4	AA/Aa3	AA/Aa3
2002 SUBSERIES A-2	45201YHD2	AA/Aa3	AA/Aa3
2002 SUBSERIES A-2	45201YGW	AA/Aa3	AA/Aa3
2002 SUBSERIES A-2	45201YGX	AA/Aa3	AA/Aa3
2002 SUBSERIES A-2	45201YGY	AA/Aa3	AA/Aa3
2002 SUBSERIES A-2	45201YHC4	AA/Aa3	AA/Aa3
2002 SUBSERIES A-2	45201YGZ	AA/Aa3	AA/Aa3
2002 SUBSERIES A-2	45201YHE0	AA/Aa3	AA/Aa3
2002 SUBSERIES A-2	45201YHB6	AA/Aa3	AA/Aa3

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2002 SUBSERIES A-2	45201YHA8	AA/Aa3	AA/Aa3
2002 SUBSERIES C-1	45201YHJ9	AA/Aa3	AA/Aa3
2002 SUBSERIES C-1	45201YHK6	AA/Aa3	AA/Aa3
2002 SUBSERIES C-1	45201YHL4	AA/Aa3	AA/Aa3
2002 SUBSERIES C-1	45201YHQ3	AA/Aa3	AA/Aa3
2002 SUBSERIES C-1	45201YHM2	AA/Aa3	AA/Aa3
2002 SUBSERIES C-1	45201YHN0	AA/Aa3	AA/Aa3
2002 SUBSERIES C-1	45201YHP5	AA/Aa3	AA/Aa3
2002 SUBSERIES C-2	45201YHW0	AA/Aa3	AA/Aa3
2002 SUBSERIES C-2	45201YHY6	AA/Aa3	AA/Aa3
2002 SUBSERIES C-2	45201YJA6	AA/Aa3	AA/Aa3
2002 SUBSERIES C-2	45201YHZ3	AA/Aa3	AA/Aa3
2002 SUBSERIES C-2	45201YHX8	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJU	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJT	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJN	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJP	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJQ	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJR	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJS	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJV	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJW	AA/Aa3	AA/Aa3
2003 SUBSERIES B-1	45201YJX	AA/Aa3	AA/Aa3
2003 SUBSERIES B-2	45201YJY	AA/Aa3	AA/Aa3

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2003 SUBSERIES B-2	45201YKA	AA/Aa3	AA/Aa3
2003 SUBSERIES B-2	45201YJZ1	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKX	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKN	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKM	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKY	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKP	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKQ	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKR	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKS	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKT	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKU	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKV	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKW	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKL	AA/Aa3	AA/Aa3
2004 SUBSERIES A-1	45201YKZ	AA/Aa3	AA/Aa3
2004 SUBSERIES A-2	45201YLD	AA/Aa3	AA/Aa3
2004 SUBSERIES A-2	45201YLE5	AA/Aa3	AA/Aa3
2004 SUBSERIES A-2	45201YLC9	AA/Aa3	AA/Aa3
2004 SUBSERIES A-2	45201YLB	AA/Aa3	AA/Aa3
2004 SUBSERIES A-2	45201YLA	AA/Aa3	AA/Aa3
2004 SUBSERIES A-3	45201YLF	AA/Aa3	AA/Aa3
2004 SUBSERIES C-1	45201YLT	AA/Aa3	AA/Aa3
2004 SUBSERIES C-1	45201YLS	AA/Aa3	AA/Aa3

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2004 SUBSERIES C-1	45201YLR	AA/Aa3	AA/Aa3
2004 SUBSERIES C-1	45201YLP	AA/Aa3	AA/Aa3
2004 SUBSERIES C-1	45201YLN	AA/Aa3	AA/Aa3
2004 SUBSERIES C-1	45201YLQ	AA/Aa3	AA/Aa3
2004 SUBSERIES C-1	45201YLK	AA/Aa3	AA/Aa3
2004 SUBSERIES C-1	45201YLL	AA/Aa3	AA/Aa3
2004 SUBSERIES C-1	45201YLM	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YME	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMF	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMM	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMG	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMD	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMJ	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMK	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YML	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMN	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMP	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMQ	AA/Aa3	AA/Aa3
2004 SUBSERIES C-2	45201YMH	AA/Aa3	AA/Aa3
2004 SUBSERIES C-3	45201YLJ	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNL	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNG	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNJ	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNK	AA/Aa3	AA/Aa3

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2005 SUBSERIES A-1	45201YNB	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNC	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YND	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNE	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNF	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNM	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNA	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNH	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNP	AA/Aa3	AA/Aa3
2005 SUBSERIES A-1	45201YNN	AA/Aa3	AA/Aa3
2005 SUBSERIES A-2	45201YNR4	AA/Aa3	AA/Aa3
2005 SUBSERIES A-2	45201YNS	AA/Aa3	AA/Aa3
2005 SUBSERIES A-2	45201YNQ	AA/Aa3	AA/Aa3
2005 SUBSERIES A-3	45201YMS	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPP6	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPN1	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPM3	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPK7	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPJ0	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPG6	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPF8	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPE1	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPD3	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPC5	AA/Aa3	AA/Aa3

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2005 SUBSERIES C-1	45201YPH4	AA/Aa3	AA/Aa3
2005 SUBSERIES C-1	45201YPL5	AA/Aa3	AA/Aa3
2005 SUBSERIES C-2	45201YPQ4	AA/Aa3	AA/Aa3
2005 SUBSERIES C-2	45201YPR2	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQK6	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQA8	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQB6	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQD2	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQE0	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQF7	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQG5	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQH3	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQJ9	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQR1	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQM2	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQN0	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQP5	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQQ3	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQS9	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQC4	AA/Aa3	AA/Aa3
2006 SUBSERIES A-1	45201YQL4	AA/Aa3	AA/Aa3
2006 SUBSERIES A-2	45201YQU4	AA/Aa3	AA/Aa3
2006 SUBSERIES A-2	45201YQT7	AA/Aa3	AA/Aa3
2006 SUBSERIES A-2	45201YQV2	AA/Aa3	AA/Aa3

<b>SERIES</b>	<b>CUSIP</b>	<b>UNDERLYING RATING (S&amp;P/MOODY'S)</b>	<b>BOND RATING (S&amp;P/MOODY'S)</b>
2006 SUBSERIES A-2	45201YRE9	AA/Aa3	AA/Aa3
2006 SUBSERIES B	45201YRD1	AA/Aa3	AA/Aa3
2006 SUBSERIES B	45201YRB5	AA/Aa3	AA/Aa3
2006 SUBSERIES B	45201YRC3	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRY5	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YSB4	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YSA6	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRM1	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRN9	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRZ2	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRQ2	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRP4	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRS8	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRT6	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRU3	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRV1	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRW9	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRX7	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRR0	AA/Aa3	AA/Aa3
2006 SUBSERIES C-1	45201YRL3	AA/Aa3	AA/Aa3
2006 SUBSERIES C-2	45201YSE8	AA/Aa3	AA/Aa3
2006 SUBSERIES C-2	45201YSF5	AA/Aa3	AA/Aa3
2006 SUBSERIES C-2	45201YSG3	AA/Aa3	AA/Aa3
2006 SUBSERIES C-2	45201YSD0	AA/Aa3	AA/Aa3

<b>SERIES</b>	<b>CUSIP</b>	<b>UNDERLYING RATING (S&amp;P/MOODY'S)</b>	<b>BOND RATING (S&amp;P/MOODY'S)</b>
2006 SUBSERIES C-2	45201YSC2	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUG0	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTR8	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUK1	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTS6	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTT4	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUB1	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUE5	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUD7	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUC9	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTQ0	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUA3	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTZ0	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTY3	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTX5	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTU1	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTP2	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTV9	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUJ4	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTW7	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUF2	AA/Aa3	AA/Aa3
2007 SERIES D	45201YUH8	AA/Aa3	AA/Aa3
2007 SERIES D	45201YTN7	AA/Aa3	AA/Aa3
2007 SUBSERIES A-1	45201YSM0	AA/Aa3	AA/Aa3

<b>SERIES</b>	<b>CUSIP</b>	<b>UNDERLYING RATING (S&amp;P/MOODY'S)</b>	<b>BOND RATING (S&amp;P/MOODY'S)</b>
2007 SUBSERIES A-1	45201YSK4	AA/Aa3	AA/Aa3
2007 SUBSERIES A-1	45201YSL2	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YSZ1	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YSU2	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YSV0	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YST5	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YSW8	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YSS7	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YSX6	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YSY4	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YTE7	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YTD9	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YTC1	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YTB3	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YTA5	AA/Aa3	AA/Aa3
2007 SUBSERIES A-2	45201YTF4	AA/Aa3	AA/Aa3
2007 SUBSERIES H-1	45201YUQ8	AA/Aa3	A1+/Aa3
2007 SUBSERIES H-1 RMKTD	45201YVS3	AA/Aa3	AA/Aa3
2007 SUBSERIES H-1 RMKTD	45201YVQ7	AA/Aa3	AA/Aa3
2007 SUBSERIES H-1 RMKTD	45201YVN4	AA/Aa3	AA/Aa3
2007 SUBSERIES H-1 RMKTD	45201YVT1	AA/Aa3	AA/Aa3
2007 SUBSERIES H-1 RMKTD	45201YVV6	AA/Aa3	AA/Aa3
2007 SUBSERIES H-1 RMKTD	45201YVW4	AA/Aa3	AA/Aa3
2007 SUBSERIES H-1 RMKTD	45201YVR5	AA/Aa3	AA/Aa3

<b>SERIES</b>	<b>CUSIP</b>	<b>UNDERLYING RATING (S&amp;P/MOODY'S)</b>	<b>BOND RATING (S&amp;P/MOODY'S)</b>
2007 SUBSERIES H-1 RMKTD	45201YVU8	AA/Aa3	AA/Aa3
2007 SUBSERIES H-1 RMKTD	45201YVP9	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2	45201YUR6	AA/Aa3	A1+/VMIG1
2007 SUBSERIES H-2 RMKTD	45201YWF0	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YVX2	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWD5	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YVY0	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YVZ7	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWA1	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWJ2	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWB9	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWC7	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWK9	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWE3	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWG8	AA/Aa3	AA/Aa3
2007 SUBSERIES H-2 RMKTD	45201YWH6	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YUT2	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVH7	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YUU9	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVJ3	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YUY1	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YUW5	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YUX3	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YUV7	AA/Aa3	AA/Aa3

<b>SERIES</b>	<b>CUSIP</b>	<b>UNDERLYING RATING (S&amp;P/MOODY'S)</b>	<b>BOND RATING (S&amp;P/MOODY'S)</b>
2008 SUBSERIES A-1	45201YUZ8	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVA2	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVB0	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVC8	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVD6	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVE4	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVF1	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVG9	AA/Aa3	AA/Aa3
2008 SUBSERIES A-1	45201YVK0	AA/Aa3	AA/Aa3
2008 SUBSERIES A-2	45201YVM6	AA/Aa3	AA/Aa3
2008 SUBSERIES A-2	45201YVL8	AA/Aa3	AA/Aa3