

DISCLOSURE REPORT

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**ILLINOIS
HOUSING
DEVELOPMENT
AUTHORITY**

**DISCLOSURE REPORT
RESIDENTIAL MORTGAGE REVENUE BONDS
AS OF 6/30/2009**

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Summary of Investment Obligations

The following table sets forth information as of June 30, 2009 for each Series of Outstanding Bonds the name of the counterparties to the respective collateralized demand repurchase agreements or, in the case of Investment Obligations other than collateralized demand repurchase agreements, the nature of the investment, in which funds in the various Series Program Accounts, Reserve Fund and Revenue Fund are invested, the maturity date and the interest rate applicable to that Investment Obligation.

| Series | Investment | Maturity Date | Interest Rate ¹ |
|----------------------------|-------------------------------|----------------------|-----------------------------------|
| <u>Revenue Fund</u> | | | |
| Series 1985A | GSE SECURITIES ² | 08/03/2009 | DISCOUNT NOTE |
| Series 1987B | MORGAN GUARANTY TRUST COMPANY | 08/01/2017 | 7.25 |
| Series 1987C | MORGAN GUARANTY TRUST COMPANY | 08/01/2017 | 6.25 |
| Series 1987D/E | MORGAN GUARANTY TRUST COMPANY | 02/01/2019 | 6.50 |

1. These rates of interest are no guarantee of future rates of interest.

2. GSE Securities are issued by a government sponsored enterprise as permitted under the General Resolution.

RESIDENTIAL MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of June 30, 2009 (Unless Otherwise Indicated)

SERIES: 1983 SERIES A
ISSUANCE DATE:
ISSUANCE AMOUNT: 68,499,960.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM CAB | 451904AP | 0.00 | 2,768.34 | 2/1/2015 |
| | | | <u>2,768.34</u> | |

SERIES: 1983 SERIES B
ISSUANCE DATE:
ISSUANCE AMOUNT: 129,999,992.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM CAB | 451904BH | 0.00 | 2,786.84 | 2/1/2015 |
| | | | <u>2,786.84</u> | |

SERIES: 1984 SERIES B
ISSUANCE DATE:
ISSUANCE AMOUNT: 146,003,819.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM CAB | 451904DH | 0.00 | 2,431.22 | 2/1/2016 |
| | | | <u>2,431.22</u> | |

SERIES: 1985 SERIES A
ISSUANCE DATE:
ISSUANCE AMOUNT: 275,004,500.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM CAB | 451904FB | 0.00 | 2,259.80 | 2/1/2017 |
| | | | <u>2,259.80</u> | |

SERIES: 1987 SERIES B
ISSUANCE DATE:
ISSUANCE AMOUNT: 30,030,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 451904KK1 | 8.13 | 100,000.00 | 8/1/2014 |
| | | | <u>100,000.00</u> | |

RESIDENTIAL MORTGAGE REVENUE BONDS
BONDS OUTSTANDING
Information As Of June 30, 2009 (Unless Otherwise Indicated)

SERIES: 1987 SERIES C
ISSUANCE DATE:
ISSUANCE AMOUNT: 71,620,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 451904LP9 | 7.50 | 100,000.00 | 2/1/2014 |
| | | | 100,000.00 | |

SERIES: 1987 SERIES D
ISSUANCE DATE:
ISSUANCE AMOUNT: 40,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 451904NC6 | 8.65 | 100,000.00 | 8/1/2017 |
| | | | 100,000.00 | |