

## **DISCLOSURE REPORT**

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**ILLINOIS  
HOUSING  
DEVELOPMENT  
AUTHORITY**

**DISCLOSURE REPORT  
HOUSING BONDS  
AS OF 6/30/2009**

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**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

**SERIES: 1999A**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>    | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|-----------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 002                    | WINFIELD VILLAGE I    | 5.530                    | 650,111.60                      | 07/01/2015               | NONE                          |
| 003                    | VERMILION GARDEN APTS | 5.530                    | 920,035.24                      | 07/01/2015               | N/A                           |
| 004                    | HUNTINGTON SQUARE     | 5.530                    | 1,550,384.32                    | 07/01/2015               | N/A                           |
| 006                    | UNIVERSITY VILLAGE I  | 5.530                    | 1,055,693.30                    | 07/01/2015               | N/A                           |
| 199                    | COLUMBIA LAKES        | 6.215                    | 5,162,149.97                    | 05/01/2030               | NONE                          |
|                        |                       |                          | <u>9,338,374.43</u>             |                          |                               |

**SERIES: 2003A**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 290                    | NORTHPOINT         | 6.070                    | 17,138,674.40                   | 10/01/2045               | 09/01/2015                    |
| 290                    | NORTHPOINT         | 5.550                    | 1,158,166.84                    | 01/01/2013               | 09/01/2015                    |
|                        |                    |                          | <u>18,296,841.24</u>            |                          |                               |

**SERIES: 2003B**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>       | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 002                    | WINFIELD VILLAGE I       | 7.810                    | 154,176.56                      | 07/01/2016               | NONE                          |
| 019                    | INNSBRUCK APARTMENTS     | 7.490                    | 4,501,997.67                    | 07/01/2018               | NONE                          |
| 019                    | INNSBRUCK APARTMENTS     | 9.000                    | 218,753.28                      | 11/01/2014               | NONE                          |
| 020                    | CARRIAGE HOUSE I         | 7.810                    | 833,520.36                      | 07/01/2016               | NONE                          |
| 021                    | CEDAR POINT AT PINEBROOK | 7.950                    | 1,296,457.83                    | 07/01/2017               | NONE                          |
| 021                    | CEDAR POINT AT PINEBROOK | 7.490                    | 65,549.34                       | 07/01/2018               | NONE                          |
| 022                    | RIVER RUN APARTMENTS     | 7.810                    | 792,444.12                      | 07/01/2016               | NONE                          |
| 025                    | WESTWIND TOWER           | 7.810                    | 959,748.09                      | 07/01/2016               | NONE                          |
| 029                    | EASTCOURT VILLAGE        | 7.950                    | 1,041,182.90                    | 07/01/2017               | NONE                          |
| 030                    | WINFIELD VILLAGE II      | 7.810                    | 1,545,948.12                    | 07/01/2016               | NONE                          |
| 033                    | COLONY PARK              | 7.490                    | 2,069,011.40                    | 07/01/2018               | NONE                          |
| 035                    | LINCOLNSHIRE APARTMENTS  | 7.810                    | 838,926.41                      | 07/01/2016               | NONE                          |
| 038                    | CONSTITUTION HOUSE       | 7.810                    | 1,691,381.68                    | 07/01/2016               | NONE                          |
| 039                    | UNIVERSITY VILLAGE II    | 7.950                    | 1,630,826.75                    | 07/01/2017               | N/A                           |
| 044                    | LEISURE ACRES            | 7.950                    | 1,008,246.56                    | 07/01/2017               | NONE                          |
| 045                    | WESTPORT VILLAGE         | 7.810                    | 1,023,143.90                    | 07/01/2016               | NONE                          |
| 049                    | WOODCREST APARTMENTS     | 7.810                    | 789,323.82                      | 07/01/2016               | NONE                          |
| 056                    | THORNWOOD HOUSE          | 7.810                    | 1,874,905.21                    | 07/01/2016               | NONE                          |
| 061                    | NEW VISTAS I             | 7.860                    | 1,437,120.51                    | 07/01/2016               | NONE                          |
| 061                    | NEW VISTAS I             | 9.000                    | 41,276.92                       | 11/01/2014               | NONE                          |
| 082                    | ATRIUM VILLAGE           | 9.000                    | 6,638,001.76                    | 08/01/2020               | NONE                          |
|                        |                          |                          | <u>30,451,943.19</u>            |                          |                               |

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

**SERIES: 2003C**

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| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>   | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|----------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 289                    | COUNTRY CLUB HEIGHTS | 5.140                    | 3,535,802.80                    | 01/01/2034               | 09/01/2015                    |
| 289                    | COUNTRY CLUB HEIGHTS | 4.400                    | <u>1,420,215.82</u>             | 09/01/2015               | 09/01/2015                    |
|                        |                      |                          | 4,956,018.62                    |                          |                               |

**SERIES: 2004A**

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| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2000                   | CAMPBELL TERRACE   | 5.405                    | 13,930,800.85                   | 04/01/2039               | 06/01/2015                    |
| 2000                   | CAMPBELL TERRACE   | 4.730                    | <u>5,486,949.55</u>             | 06/01/2015               | 06/01/2015                    |
|                        |                    |                          | 19,417,750.40                   |                          |                               |

**SERIES: 2004B**

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| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>          | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|-----------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2001                   | SOUTHERN HILLS/ORLANDO APTS | VARIABLE                 | <u>6,691,666.65</u>             | 04/01/2034               | 04/01/2014                    |
|                        |                             |                          | 6,691,666.65                    |                          |                               |

**SERIES: 2004C-1**

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| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>      | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|-------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2002                   | COUNTRYBROOK APARTMENTS | 6.170                    | 5,808,084.34                    | 07/01/2044               | 07/01/2014                    |
| 2002                   | COUNTRYBROOK APARTMENTS | 5.470                    | <u>721,853.44</u>               | 03/01/2013               | 07/01/2014                    |
|                        |                         |                          | 6,529,937.78                    |                          |                               |

**SERIES: 2004C-2**

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| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2007                   | OAKRIDGE VILLAGE   | 6.080                    | <u>4,132,480.70</u>             | 03/01/2023               | 07/01/2019                    |
|                        |                    |                          | 4,132,480.70                    |                          |                               |

**SERIES: 2005A**

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**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>         | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|----------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2093                   | VALKOMMEN PLAZA            | 5.250                    | 3,500,000.00                    | 04/01/2035               | 04/01/2015                    |
| 2094                   | THE COVENTRY               | 5.200                    | 5,879,000.00                    | 04/01/2035               | 02/01/2021                    |
| 2110                   | PHOENIX TOWER              | 4.750                    | 2,865,335.63                    | 04/01/2018               | N/A                           |
| 2112                   | BLACKHAWK HILLS APARTMENTS | 4.425                    | 2,021,756.87                    | 10/01/2016               | N/A                           |
| 2113                   | THE FIELDS                 | 4.850                    | 5,597,610.73                    | 01/01/2022               | N/A                           |
|                        |                            |                          | <u>19,863,703.23</u>            |                          |                               |

**SERIES: 2005B**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2093                   | VALKOMMEN PLAZA    | 4.000                    | 420,511.10                      | 07/01/2011               | 04/01/2015                    |
| 2094                   | THE COVENTRY       | 3.600                    | 101,867.39                      | 04/01/2010               | 02/01/2021                    |
|                        |                    |                          | <u>522,378.49</u>               |                          |                               |

**SERIES: 2005C**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>         | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|----------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2071                   | VICTORY CENTER OF BARTLETT | 5.315                    | 10,097,023.46                   | 04/01/2042               | 04/01/2017                    |
|                        |                            |                          | <u>10,097,023.46</u>            |                          |                               |

**SERIES: 2005D**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>             | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2063                   | LIBERTY ARMS SENIOR APARTMENTS | 5.375                    | 6,241,361.67                    | 04/01/2047               | 04/01/2017                    |
|                        |                                |                          | <u>6,241,361.67</u>             |                          |                               |

**SERIES: 2005E**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2210                   | BROOKMEADOWS       | 5.340                    | 3,099,000.00                    | 01/01/2018               | NONE                          |
| 2263                   | WALNUT PLACE       | 5.801                    | 2,546,000.00                    | 11/01/2035               | 09/01/2020                    |
| 2269                   | FRANK B PEERS      | 5.771                    | 2,290,000.00                    | 11/01/2035               | 01/01/2018                    |
| 2273                   | WEST POINT PLAZA   | 5.626                    | 5,506,000.00                    | 11/01/2035               | 09/01/2018                    |
| 2274                   | OAK TREE TOWERS    | 5.961                    | 4,308,000.00                    | 11/01/2035               | 06/01/2017                    |
| 2277                   | CARRIAGE HOUSE II  | 5.533                    | 2,155,000.00                    | 11/01/2035               | 04/01/2018                    |
| 2279                   | BURNHAM MANOR      | 5.639                    | 3,124,000.00                    | 11/01/2035               | 11/01/2015                    |
|                        |                    |                          | <u>23,028,000.00</u>            |                          |                               |

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

**SERIES: 2005F**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2210                   | BROOKMEADOWS       | 3.568                    | 533,916.85                      | 01/01/2011               | NONE                          |
| 2263                   | WALNUT PLACE       | 5.780                    | 2,374,613.45                    | 07/01/2024               | 09/01/2020                    |
| 2269                   | FRANK B PEERS      | 5.911                    | 2,267,112.17                    | 04/01/2026               | 01/01/2018                    |
| 2273                   | WEST POINT PLAZA   | 5.535                    | 2,325,050.51                    | 11/01/2019               | 09/01/2018                    |
| 2274                   | OAK TREE TOWERS    | 5.897                    | 6,354,232.57                    | 09/01/2028               | 06/01/2017                    |
| 2277                   | CARRIAGE HOUSE II  | 5.223                    | 379,297.93                      | 09/01/2016               | 04/01/2018                    |
| 2279                   | BURNHAM MANOR      | 5.658                    | 1,599,917.66                    | 03/01/2021               | 11/01/2015                    |
|                        |                    |                          | 15,834,141.14                   |                          |                               |

**SERIES: 2006A**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>   | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|----------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2228                   | PINEVIEW OF ROCKFORD | 5.400                    | 7,705,088.74                    | 03/01/2038               | 03/01/2018                    |
|                        |                      |                          | 7,705,088.74                    |                          |                               |

**SERIES: 2006B**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>      | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|-------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2275                   | COUNTRYSIDE VILLAGES II | 5.650                    | 4,830,153.67                    | 07/01/2036               | 07/01/2021                    |
| 2315                   | ANGLERS MANOR           | 5.900                    | 4,107,660.45                    | 07/01/2046               | 07/01/2021                    |
| 2316                   | SUNNYCREST MANOR        | 5.900                    | 3,941,001.25                    | 07/01/2046               | 07/01/2021                    |
|                        |                         |                          | 12,878,815.37                   |                          |                               |

**SERIES: 2006D**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2313                   | SUNRISE APARTMENTS | 6.080                    | 5,861,600.49                    | 12/01/2041               | 12/01/2021                    |
|                        |                    |                          | 5,861,600.49                    |                          |                               |

**SERIES: 2006E**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>      | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|-------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2285                   | PRAIRIE VIEW APARTMENTS | 5.770                    | 7,700,210.98                    | 11/01/2041               | 11/01/2016                    |
|                        |                         |                          | 7,700,210.98                    |                          |                               |

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

**SERIES: 2006F**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>     | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2270                   | 65TH STREET APARTMENTS | 5.840                    | 2,809,952.49                    | 11/01/2046               | 11/01/2021                    |
| 2270                   | 65TH STREET APARTMENTS | 5.800                    | 837,907.41                      | 05/01/2020               | 11/01/2021                    |
|                        |                        |                          | <u>3,647,859.90</u>             |                          |                               |

**SERIES: 2006G**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>            | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|-------------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 142                    | LINCOLN-DOUGLAS CARDINAL APTS | 9.390                    | 4,701,155.88                    | 06/01/2025               | NONE                          |
| 157                    | PARK GLEN                     | 9.700                    | 4,282,917.50                    | 06/01/2025               | NONE                          |
| 157                    | PARK GLEN                     | 10.471                   | 204,310.70                      | 06/01/2025               | NONE                          |
| 158                    | COURT PLACE                   | 9.700                    | 3,381,346.32                    | 06/01/2015               | NONE                          |
| 158                    | COURT PLACE                   | 10.484                   | 171,998.74                      | 06/01/2015               | NONE                          |
| 159                    | TOWN & COUNTRY APARTMENTS     | 9.390                    | 3,517,361.91                    | 06/01/2025               | NONE                          |
| 161                    | PIERSON HILLS II              | 9.700                    | 924,575.61                      | 06/01/2015               | NONE                          |
| 161                    | PIERSON HILLS II              | 10.484                   | 46,503.43                       | 06/01/2015               | NONE                          |
| 165                    | LAKE VISTA APARTMENTS         | 9.700                    | 6,970,899.67                    | 06/01/2015               | NONE                          |
| 165                    | LAKE VISTA APARTMENTS         | 10.484                   | 379,419.81                      | 06/01/2015               | NONE                          |
| 170                    | COUNTRY VILLAGES I,II,III     | 9.390                    | 1,978,992.82                    | 06/01/2015               | NONE                          |
| 174                    | PAUL G. STEWART APTS PHASE IV | 10.473                   | 3,080,929.30                    | 07/01/2015               | NONE                          |
| 174                    | PAUL G. STEWART APTS PHASE IV | 7.400                    | 1,696,382.98                    | 06/01/2015               | NONE                          |
| 174                    | PAUL G. STEWART APTS PHASE IV | 9.700                    | 207,346.65                      | 08/01/2015               | NONE                          |
| 175                    | HEDGEHILL APARTMENTS          | 7.400                    | 861,278.71                      | 01/01/2016               | NONE                          |
| 2407                   | PINES OF EDGEWATER            | 5.828                    | 6,705,000.00                    | 12/01/2036               | 12/01/2016                    |
| 2409                   | LAKE POINTE APARTMENTS        | 5.790                    | 2,609,000.00                    | 12/01/2036               | 12/01/2016                    |
| 2413                   | VILLAGER-BRIARWOOD            | 5.936                    | 3,882,000.00                    | 12/01/2036               | 12/01/2016                    |
|                        |                               |                          | <u>45,601,420.03</u>            |                          |                               |

**SERIES: 2006H**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>     | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2407                   | PINES OF EDGEWATER     | 6.268                    | 4,519,452.11                    | 10/01/2024               | 12/01/2016                    |
| 2409                   | LAKE POINTE APARTMENTS | 6.347                    | 1,636,960.63                    | 11/01/2024               | 12/01/2016                    |
| 2413                   | VILLAGER-BRIARWOOD     | 6.381                    | 3,863,914.86                    | 06/01/2028               | 12/01/2016                    |
|                        |                        |                          | <u>10,020,327.60</u>            |                          |                               |

**SERIES: 2006I**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

|      |                              |       |                     |            |            |
|------|------------------------------|-------|---------------------|------------|------------|
| 2272 | HERITAGE WOODS OF BATAVIA II | 5.800 | <u>6,946,393.12</u> | 05/01/2048 | 05/01/2018 |
|      |                              |       | 6,946,393.12        |            |            |

**SERIES: 2006J**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>           | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|------------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2267                   | EAGLE RIDGE OF DECATUR LP II | 5.440                    | <u>3,335,324.63</u>             | 02/01/2048               | 03/01/2018                    |
|                        |                              |                          | 3,335,324.63                    |                          |                               |

**SERIES: 2006K**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>     | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 104                    | FORNOF MANORS          | 6.320                    | 1,486,750.80                    | 07/01/2019               | NONE                          |
| 108                    | LUTHER CENTER          | 5.940                    | 2,786,374.47                    | 07/01/2018               | NONE                          |
| 108                    | LUTHER CENTER          | 5.430                    | 127,922.14                      | 01/01/2016               | NONE                          |
| 110                    | SUNRISE COURTS         | 5.940                    | 363,022.12                      | 07/01/2018               | NONE                          |
| 129                    | GREEN FARMS TOWNHOUSES | 5.940                    | <u>980,848.23</u>               | 07/01/2020               | NONE                          |
|                        |                        |                          | 5,744,917.76                    |                          |                               |

**SERIES: 2006M**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>     | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2368                   | OGDEN MANOR APARTMENTS | 5.390                    | <u>11,918,152.56</u>            | 01/01/2047               | 01/01/2017                    |
|                        |                        |                          | 11,918,152.56                   |                          |                               |

**SERIES: 2007A**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2602                   | RIVERWOODS         | 5.750                    | 3,700,202.22                    | 12/01/2047               | 06/01/2024                    |
| 2602                   | RIVERWOODS         | 4.750                    | <u>1,556,856.54</u>             | 10/01/2013               | 06/01/2024                    |
|                        |                    |                          | 5,257,058.76                    |                          |                               |

**SERIES: 2007C**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>         | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|----------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2649                   | PIONEER VILLAGE APARTMENTS | 6.440                    | <u>9,041,269.37</u>             | 04/01/2044               | 04/01/2019                    |
|                        |                            |                          | 9,041,269.37                    |                          |                               |

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

**SERIES: 2007D**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>          | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|-----------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 081                    | SANGAMON TOWERS             | 6.800                    | 3,524,530.00                    | 06/01/2017               | NONE                          |
| 083                    | SHADLEY APARTMENTS          | 6.296                    | 2,330,053.00                    | 03/01/2017               | NONE                          |
| 099                    | OXFORD HOUSE                | 6.296                    | 3,027,076.47                    | 08/01/2018               | NONE                          |
| 111                    | HERITAGE HOUSE              | 6.800                    | 5,471,399.69                    | 06/01/2019               | NONE                          |
| 115                    | SANDBURG VILLAGE APARTMENTS | 4.250                    | 3,585,192.53                    | 10/01/2020               | NONE                          |
| 126                    | LANDMARK APARTMENTS         | 6.296                    | 4,051,357.36                    | 05/01/2020               | NONE                          |
| 134                    | TALL OAK VILLAGE            | 6.296                    | 573,579.35                      | 08/01/2010               | NONE                          |
| 150                    | WHITING HALL                | 6.296                    | 764,393.08                      | 01/01/2012               | NONE                          |
| 2604                   | WOODLAND TOWERS             | 5.915                    | 2,188,000.00                    | 11/01/2042               | 11/01/2018                    |
| 2738                   | PINES OF EDGEWATER I        | 5.878                    | 6,529,000.00                    | 11/01/2037               | 08/01/2020                    |
| 2754                   | AMANDA BROOKE               | 5.651                    | 4,237,000.00                    | 11/01/2037               | 01/01/2021                    |
|                        |                             |                          | 36,281,581.48                   |                          |                               |

**SERIES: 2007E**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>   | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|----------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2604                   | WOODLAND TOWERS      | 6.684                    | 2,226,465.06                    | 11/01/2032               | 11/01/2018                    |
| 2738                   | PINES OF EDGEWATER I | 7.259                    | 5,418,209.43                    | 02/01/2027               | 08/01/2020                    |
| 2754                   | AMANDA BROOKE        | 6.307                    | 1,076,496.81                    | 12/01/2017               | 01/01/2021                    |
|                        |                      |                          | 8,721,171.30                    |                          |                               |

**SERIES: 2007F**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>         | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|----------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2647                   | EVERGREEN PLACE LITCHFIELD | 5.800                    | 6,479,732.02                    | 11/01/2043               | 11/01/2018                    |
|                        |                            |                          | 6,479,732.02                    |                          |                               |

**SERIES: 2007G**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>       | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2646                   | EVERGREEN PLACE STREATOR | 5.800                    | 5,387,412.90                    | 11/01/2043               | NONE                          |
|                        |                          |                          | 5,387,412.90                    |                          |                               |

**SERIES: 2008A**

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 226                    | LARKIN VILLAGE     | VARIABLE                 | 14,170,000.00<br>14,170,000.00  | 01/01/2027               | NONE                          |

**SERIES: 2008C**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u> | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 2314                   | FLORIDA HOUSE      | VARIABLE                 | 5,470,833.39<br>5,470,833.39    | 07/01/2041               | 07/01/2021                    |

**SERIES: REVENUE FUND**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>             | <u>MORTGAGE<br/>RATE</u> | <u>MORTGAGE<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> | <u>PREPAYMENT<br/>LOCKOUT</u> |
|------------------------|--------------------------------|--------------------------|---------------------------------|--------------------------|-------------------------------|
| 004                    | HUNTINGTON SQUARE              | 9.000                    | 412,737.27                      | 11/01/2014               | N/A                           |
| 025                    | WESTWIND TOWER                 | 6.000                    | 1,752,743.99                    | 07/01/2016               | NONE                          |
| 049                    | WOODCREST APARTMENTS           | 9.000                    | 65,242.05                       | 11/01/2014               | NONE                          |
| 059                    | ELM STREET PLAZA               | 5.270                    | 37,941,359.24                   | 10/01/2016               | 10/01/2016                    |
| 100                    | WESTWOOD TERRACE               | 6.296                    | 1,730,317.02                    | 01/01/2018               | NONE                          |
| 116                    | SHAWNEE VILLAGE                | 7.375                    | 2,242,620.58                    | 07/01/2021               | NONE                          |
| 135                    | ASBURY PLAZA                   | 4.780                    | 27,366,036.87                   | 04/01/2014               | 04/01/2014                    |
| 146                    | TOWNSHIP VILLAGE APARTMENTS    | 4.750                    | 3,124,815.34                    | 07/01/2022               | NONE                          |
| 2109                   | COATSWORTH APARTMENTS          | 6.300                    | 899,674.05                      | 02/01/2031               | 12/01/2020                    |
| 2166                   | VICTORY CENTRE OF SIERRA RIDGE | 5.200                    | 2,357,297.00                    | 09/01/2037               | N/A                           |
| 226                    | LARKIN VILLAGE                 | 4.000                    | 1,035,738.84                    | 11/16/2034               | NONE                          |
| 239                    | BRANDONWOOD                    | 6.700                    | 2,628,525.89                    | 08/01/2026               | NONE                          |
| 2419                   | PALMER PLACE APTS.             | 5.000                    | 1,019,492.15                    | 04/01/2025               | N/A                           |
| 265                    | LAKE VILLAGE APARTMENTS        | 7.370                    | 1,249,345.37                    | 05/01/2042               | NONE                          |
| 289                    | COUNTRY CLUB HEIGHTS           | 1.000                    | 2,500,000.00                    | 01/01/2034               | 09/01/2015                    |
| 290                    | NORTHPOINT                     | 3.000                    | 1,477,589.00                    | 10/01/2045               | 09/01/2015                    |
| 2112                   | BLACKHAWK HILLS APARTMENTS     | 5.000                    | 929,805.41                      | 10/01/2016               | N/A                           |
| 2113                   | THE FIELDS                     | 2.000                    | 635,374.43                      | 01/01/2022               | N/A                           |
| 2486                   | PHOENIX TOWER                  | 6.250                    | 1,059,623.27                    | 04/01/2018               | NONE                          |
| T001                   | 533 WEST BARRY APARTMENTS      | 7.000                    | 3,550,046.11                    | 10/01/2019               | NONE                          |
| 253                    | FULLERTON COURT                | 6.360                    | 3,720,603.78                    | 01/01/2030               | 12/01/2009                    |
| 254                    | RUSH-BARTON SENIOR HOUSING     | 6.260                    | 8,160,560.48                    | 09/01/2031               | 09/01/2011                    |
| 256                    | WOODLANDS APARTMENTS           | 6.360                    | 986,311.95                      | 01/01/2030               | 12/01/2009                    |
| 260                    | EVERGREEN SEDGWICK             | 5.500                    | 2,563,078.68                    | 08/01/2031               | NONE                          |
| 260                    | EVERGREEN SEDGWICK             | 5.400                    | 1,016,446.85                    | 09/01/2031               | NONE                          |
| 269                    | HUNT CLUB VILLAGE              | 5.329                    | 6,170,351.58                    | 05/01/2043               | NONE                          |
| 285                    | MARYWOOD APARTMENT HOMES       | 8.000                    | 2,000,000.00<br>118,595,737.20  | 07/01/2044               | N/A                           |

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

**HOUSING BONDS**

**506,166,528.60**

N/A: NOT APPLICABLE

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>        | <u>DEVELOPMENT<br/>LOCATION</u> | <u>PROGRAM<br/>TYPE</u> | <u>SUBSIDIZED<br/>UNITS</u> | <u>TOTAL<br/>UNITS</u> | <u>OCCUPANCY<br/>(%)</u> | <u>HAP EXPIRATION</u> |
|------------------------|---------------------------|---------------------------------|-------------------------|-----------------------------|------------------------|--------------------------|-----------------------|
| 002                    | WINFIELD VILLAGE I        | SAVOY, IL                       | SECTION 236             | 160                         | 160                    | NOT AVAILABLE            |                       |
| 003                    | VERMILION GARDEN APTS     | DANVILLE, IL                    | SECTION 236             | 240                         | 240                    | 93                       |                       |
| 004                    | HUNTINGTON SQUARE         | MT. PROSPECT, IL                | SECTION 236             | 108                         | 324                    | 93                       |                       |
| 006                    | UNIVERSITY VILLAGE I      | DEKALB, IL                      | SECTION 236             | 246                         | 246                    | 97                       |                       |
| 019                    | INNSBRUCK APARTMENTS      | BOLINGBROOK, IL                 | SECTION 236             | 150                         | 475                    | 86                       |                       |
| 020                    | CARRIAGE HOUSE I          | DECATUR, IL                     | SECTION 236             | 120                         | 120                    | 100                      |                       |
| 021                    | CEDAR POINT AT PINEBROOK  | SPRINGFIELD, IL                 | SECTION 236             | 160                         | 160                    | 92                       |                       |
| 022                    | RIVER RUN APARTMENTS      | MACOMB, IL                      | SECTION 236             | 100                         | 100                    | NOT AVAILABLE            |                       |
| 025                    | WESTWIND TOWER            | ELGIN, IL                       | SECTION 236             | 149                         | 150                    | 99                       |                       |
| 029                    | EASTCOURT VILLAGE         | KANKAKEE, IL                    | SECTION 236             | 133                         | 133                    | NOT AVAILABLE            |                       |
| 030                    | WINFIELD VILLAGE II       | SAVOY, IL                       | SECTION 236             | 188                         | 188                    | NOT AVAILABLE            |                       |
| 033                    | COLONY PARK               | CAROL STREAM, IL                | SECTION 236             | 284                         | 284                    | 98                       |                       |
| 035                    | LINCOLNSHIRE APARTMENTS   | CHARLESTON, IL                  | SECTION 236             | 114                         | 114                    | 93                       |                       |
| 038                    | CONSTITUTION HOUSE        | AURORA, IL                      | SECTION 236             | 232                         | 232                    | 93                       |                       |
| 039                    | UNIVERSITY VILLAGE II     | DEKALB, IL                      | SECTION 236             | 126                         | 168                    | 88                       |                       |
| 044                    | LEISURE ACRES             | WASHINGTON, IL                  | SECTION 236             | 101                         | 101                    | 100                      |                       |
| 045                    | WESTPORT VILLAGE          | FREEPORT, IL                    | SECTION 236             | 121                         | 121                    | NOT AVAILABLE            |                       |
| 049                    | WOODCREST APARTMENTS      | OTTAWA, IL                      | SECTION 236             | 92                          | 92                     | NOT AVAILABLE            |                       |
| 056                    | THORNWOOD HOUSE           | UNIVERSITY PARK, IL             | SECTION 236             | 183                         | 183                    | 85                       |                       |
| 061                    | NEW VISTAS I              | CHICAGO, IL                     | SECTION 236             | 148                         | 148                    | 91                       |                       |
| 081                    | SANGAMON TOWERS           | SPRINGFIELD, IL                 | SECTION 8               | 212                         | 212                    | 100                      | 06/30/2017            |
| 082                    | ATRIUM VILLAGE            | CHICAGO, IL                     | SECT. 236/FHA           | 309                         | 309                    | 93                       |                       |
| 083                    | SHADLEY APTS.             | BELVIDERE, IL                   | SECTION 8               | 119                         | 119                    | 88                       | 02/28/2017            |
| 099                    | OXFORD HOUSE              | DECATUR, IL                     | SECTION 8               | 156                         | 156                    | 98                       | 07/31/2018            |
| 100                    | WESTWOOD TERRACE          | MOLINE, IL                      | SECTION 8               | 97                          | 97                     | 100                      | 12/31/2017            |
| 104                    | FORNOF MANOR              | STREATOR, IL                    | SECTION 8               | 105                         | 105                    | 99                       | 12/31/2017            |
| 108                    | LUTHER CENTER             | ROCKFORD,IL                     | SECTION 8               | 201                         | 201                    | NOT AVAILABLE            | 11/30/2018            |
| 110                    | SUNRISE COURTS            | ROSELLE, IL                     | SECTION 8               | 22                          | 22                     | 95                       | 04/30/2019            |
| 111                    | HERITAGE HOUSE I          | OAK PARK, IL                    | SECTION 8               | 200                         | 200                    | 100                      | 06/09/2019            |
| 115                    | SANDBURG VILLAGE          | GALESBURG, IL                   | SECTION 8               | 128                         | 128                    | 95                       | 09/30/2020            |
| 116                    | SHAWNEE VILLAGE           | MARION, IL                      | SECTION 8               | 120                         | 120                    | NOT AVAILABLE            | 08/31/2019            |
| 126                    | LANDMARK APTS.            | PEORIA, IL                      | SECTION 8               | 150                         | 150                    | 100                      | 04/30/2020            |
| 129                    | GREEN FARMS TOWNHOUSE     | BELVIDERE, IL                   | SECTION 8               | 50                          | 50                     | 96                       | 01/31/2020            |
| 134                    | TALL OAKS VILLAGE         | EAST PEORIA, IL                 | SECTION 8               | 132                         | 132                    | 100                      | 07/31/2010            |
| 142                    | LINCOLN-DOUGLAS           | QUINCY, IL                      | SECTION 8               | 133                         | 133                    | 99                       | 05/31/2023            |
| 146                    | TOWNSHIP VILLAGE          | EAST ALTON, IL                  | SECTION 8               | 122                         | 122                    | 100                      | 05/31/2021            |
| 150                    | WHITING HALL              | GALESBURG, IL                   | SECTION 8               | 60                          | 60                     | 93                       | 12/31/2011            |
| 157                    | PARK GLEN                 | TAYLORVILLE, IL                 | SECTION 8               | 125                         | 125                    | 100                      | 07/31/2023            |
| 158                    | COURT PLACE               | PEKIN, IL                       | SECTION 8               | 160                         | 160                    | 100                      | 01/31/2013            |
| 159                    | TOWN & COUNTRY APTS.      | GRANITE CITY, IL                | SECTION 8               | 121                         | 121                    | 100                      | 09/30/2023            |
| 161                    | PIERSON HILLS II          | PEORIA, IL                      | SECTION 8               | 50                          | 50                     | NOT AVAILABLE            | 11/30/2012            |
| 165                    | LAKE VISTA APTS.          | CHICAGO, IL                     | SECTION 8               | 286                         | 286                    | 99                       | 07/31/2013            |
| 170                    | COUNTRY VILLAGES I,II,III | ANNA/METROPOLIS/VIENN           | SECTION 8               | 104                         | 104                    | NOT AVAILABLE            | 03/31/2013            |
| 174                    | PAUL G. STEWART APTS. IV  | CHICAGO, IL                     | SECTION 8               | 187                         | 187                    | 86                       | 06/30/2014            |
| 175                    | HEDGEHILL APTS.           | PEORIA, IL                      | SECTION 8               | 48                          | 48                     | NOT AVAILABLE            | 10/31/2014            |
| 181                    | LAKESHORE PLAZA           | CHICAGO, IL                     | SECTION 8               | 114                         | 567                    | NOT AVAILABLE            | 05/31/2027            |
| 199                    | COLUMBIA LAKES            | COLUMBIA, IL                    | NONE                    | 0                           | 138                    | 96                       |                       |
| 226                    | LARKIN VILLAGE            | JOLIET, IL                      | NONE                    | 0                           | 476                    | 96                       |                       |
| 239                    | BRANDON WOOD              | MORTON, IL                      | NONE                    | 0                           | 69                     | NOT AVAILABLE            |                       |
| 253                    | FULLERTON CT.             | CHICAGO, IL                     | RISKSHARE               | 0                           | 196                    | 100                      |                       |
| 254                    | RUSH BARTON               | CHICAGO, IL                     | RISKSHARE               | 0                           | 139                    | NOT AVAILABLE            |                       |
| 256                    | WOODLANDS APT             | PEORIA, IL                      | RISKSHARE               | 0                           | 68                     | 99                       |                       |
| 260                    | EVERGREEN SEDGWICK        | CHICAGO, IL                     | SEC 236&8/RISKSHARE     | 24                          | 84                     | NOT AVAILABLE            |                       |
| 265                    | LAKE VILLAGE APARTMENTS   | KEWANEE                         | NONE                    | 0                           | 50                     | NOT AVAILABLE            |                       |
| 269                    | HUNT CLUB VILLAGE         | WHEATON, IL                     | RISKSHARE               | 0                           | 103                    | 99                       |                       |
| 285                    | MARYWOOD APARTMENT HOMES  | AURORA, IL                      | RISKSHARE               | 0                           | 260                    | NOT AVAILABLE            |                       |
| 289                    | COUNTRY CLUB HEIGHTS      | QUINCY, IL                      | SECTION 236             | 175                         | 200                    | 99                       |                       |
| 290                    | NORTHPOINT                | CHICAGO, IL                     | SECTION 8               | 304                         | 304                    | 100                      | 12/31/2012            |
| 2000                   | CAMPBELL TERRACE          | CHICAGO, IL                     | SECTION 8               | 249                         | 249                    | NOT AVAILABLE            | 05/31/2015            |

**HOUSING BONDS  
FINANCED DEVELOPMENTS  
(Information as of June 30, 2009 unless otherwise indicated)**

| <u>LOAN<br/>NUMBER</u> | <u>DEVELOPMENT</u>            | <u>DEVELOPMENT<br/>LOCATION</u> | <u>PROGRAM<br/>TYPE</u> | <u>SUBSIDIZED<br/>UNITS</u> | <u>TOTAL<br/>UNITS</u> | <u>OCCUPANCY<br/>(%)</u> | <u>HAP EXPIRATION</u> |
|------------------------|-------------------------------|---------------------------------|-------------------------|-----------------------------|------------------------|--------------------------|-----------------------|
| 2001                   | SOUTHERN HILLS/ORLANDO APTS   | DECATUR, IL                     | SECTION 8               | 212                         | 212                    | NOT AVAILABLE            | 12/31/2011            |
| 2002                   | COUNTRYBROOK APARTMENTS       | CHAMPAIGN, IL                   | SECTION 8               | 150                         | 150                    | 99                       | 02/28/2013            |
| 2007                   | OAKRIDGE VILLAGE              | ANTIOCH, IL                     | SECTION 8               | 90                          | 90                     | 99                       | 02/28/2023            |
| 2063                   | LIBERTY ARMS                  | WAUCONDA, IL                    | RISKSHARE               | 0                           | 119                    | NOT AVAILABLE            |                       |
| 2071                   | VICTORY CENTER BARLETT SLF    | BARTLETT, IL                    | RISKSHARE               | 0                           | 104                    | 100                      |                       |
| 2093                   | VALKOMMEN PLAZA               | ROCKFORD, IL                    | SECTION 8               | 171                         | 171                    | 97                       | 06/30/2011            |
| 2094                   | THE COVENTRY                  | ROCK ISLAND, IL                 | SECTION 8               | 147                         | 147                    | 100                      | 01/31/2021            |
| 2109                   | COATSWORTH BUILDING           | GALENA, IL                      | SECTION 8               | 18                          | 18                     | NOT AVAILABLE            | 11/30/2020            |
| 2110                   | PHOENIX TOWER                 | BLOOMINGTON, IL                 | SECTION 8               | 158                         | 158                    | 100                      | 03/31/2018            |
| 2112                   | BLACKHAWK HILLS APARTMENTS    | EAST MOLINE, IL                 | SECTION 8               | 164                         | 164                    | NOT AVAILABLE            | 09/30/2016            |
| 2113                   | THE FIELDS                    | CHICAGO, IL                     | SECTION 8               | 156                         | 156                    | NOT AVAILABLE            | 12/31/2021            |
| 2166                   | VICTORY CENTRE SIERRA RIDGE   | COUNTRY CLUB, IL                | NONE                    | 0                           | 73                     | 97                       |                       |
| 2210                   | BROOKMEADOWS                  | PEKIN, IL                       | SECTION 8               | 156                         | 156                    | 98                       | 12/31/2017            |
| 2228                   | PINEVIEW ROCKFORD SLF         | ROCKFORD, IL                    | RISKSHARE               | 0                           | 99                     | 100                      |                       |
| 2263                   | WALNUT PLACE                  | HIGHLAND PARK, IL               | SECTION 8               | 68                          | 68                     | 96                       | 08/31/2020            |
| 2267                   | EAGLE RIDGE DECATUR SLF II    | DECATUR, IL                     | RISKSHARE               | 0                           | 37                     | 96                       |                       |
| 2269                   | FRANK B. PEERS                | HIGHLAND PARK, IL               | SECTION 8               | 67                          | 67                     | 96                       | 12/31/2017            |
| 2270                   | 65TH STREET APARTMENTS        | CHICAGO, IL                     | SECTION 8               | 63                          | 63                     | NOT AVAILABLE            | 08/31/2016            |
| 2272                   | HERITAGE WOODS BATAVIA SLF II | BATAVIA, IL                     | NONE                    | 0                           | 55                     | NOT AVAILABLE            |                       |
| 2273                   | WEST POINT PLAZA              | CHICAGO, IL                     | SECTION 8               | 200                         | 200                    | 98                       | 08/31/2018            |
| 2274                   | OAK TREE TOWERS               | DOWNERS GROVE, IL               | SECTION 8               | 165                         | 165                    | 100                      | 05/31/2017            |
| 2275                   | COUNTRYSIDE VILLAGES II       | ROCHELLE/YORKVILLE, IL          | SECTION 8               | 125                         | 125                    | 100                      | 02/28/2020            |
| 2277                   | CARRIAGE HOUSE II             | DECATUR, IL                     | SECTION 8               | 100                         | 100                    | 98                       | 03/31/2018            |
| 2279                   | BURNHAM MANOR                 | ELGIN, IL                       | SECTION 8               | 100                         | 100                    | 100                      | 11/30/2019            |
| 2285                   | PRAIRIE VIEW APARTMENTS       | NORTH CHICAGO, IL               | SECTION 8               | 219                         | 224                    | 96                       | 09/29/2021            |
| 2313                   | SUNRISE APTS.                 | MATTOON, IL                     | SECTION 8               | 120                         | 120                    | 97                       | 01/31/2023            |
| 2314                   | FLORIDA HOUSE                 | URBANA, IL                      | SECTION 8               | 120                         | 120                    | 98                       | 11/30/2020            |
| 2315                   | ANGLERS MANOR                 | BLOOMINGTON, IL                 | SECTION 8               | 96                          | 96                     | NOT AVAILABLE            | 06/23/2017            |
| 2316                   | SUNNYCREST MANOR              | URBANA, IL                      | SECTION 8               | 101                         | 101                    | 98                       | 07/01/2017            |
| 2368                   | OGDEN MANOR                   | NAPERVILLE, IL                  | SECTION 8               | 108                         | 108                    | NOT AVAILABLE            | 06/27/2008            |
| 2407                   | THE PINES OF EDGEWATER II     | CHICAGO, IL                     | SECTION 8               | 217                         | 217                    | 97                       | 05/31/2013            |
| 2409                   | LAKE POINTE APTS.             | EFFINGHAM, IL                   | SECTION 8               | 120                         | 120                    | NOT AVAILABLE            | 07/31/2013            |
| 2413                   | VILLAGER/BRIARWOOD            | CRYSTAL LAKE, IL                | SECTION 8               | 116                         | 116                    | 98                       | 02/28/2013            |
| 2419                   | PALMER PLACE                  | CHICAGO, IL                     | NONE                    | 0                           | 36                     | NOT AVAILABLE            |                       |
| 2602                   | RIVERWOODS APTS.              | KANKAKEE, IL                    | SECTION 8               | 125                         | 125                    | NOT AVAILABLE            | 09/30/2013            |
| 2604                   | WOODLAND TOWERS               | COLLINSVILLE, IL                | SECTION 8               | 104                         | 104                    | 100                      | 12/31/2017            |
| 2646                   | EVERGREEN PLACE STREATOR      | STREATOR, IL                    | RISKSHARE               | 0                           | 53                     | NOT AVAILABLE            |                       |
| 2647                   | EVERGREEN PLACE LITCHFIELD    | LITCHFIELD, IL                  | RISKSHARE               | 0                           | 69                     | NOT AVAILABLE            |                       |
| 2649                   | PIONEER VILLAGE               | CHICAGO, IL                     | SECTION 8               | 152                         | 152                    | NOT AVAILABLE            | 02/01/2022            |
| 2738                   | THE PINES OF EDGEWATER I      | CHICAGO, IL                     | SECTION 8               | 279                         | 279                    | 93                       | 07/31/2020            |
| 2754                   | AMANDA BROOKE APTS.           | NORMAL, IL                      | SECTION 8               | 120                         | 120                    | NOT AVAILABLE            | 12/31/2020            |
| T001                   | 533 WEST BARRY                | CHICAGO, IL                     | NONE                    | 0                           | 162                    | 96                       |                       |

**HOUSING BONDS**  
**BONDS OUTSTANDING**  
**Information As Of June 30, 2009 (Unless Otherwise Indicated)**

**SERIES:** 1999 SERIES A  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 46,175,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u><br><u>OUTSTANDING</u> | <u>MATURITY</u><br><u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL           | 4520108A2    | 4.55             | 980,000.00                         | 7/1/2009                       |
| SERIAL           | 4520108B0    | 4.65             | 1,020,000.00                       | 7/1/2010                       |
| SERIAL           | 4520108C8    | 4.75             | 1,070,000.00                       | 7/1/2011                       |
| TERM             | 4520108D6    | 5.13             | 3,755,000.00                       | 7/1/2018                       |
| TERM             | 4520108G9    | 5.25             | 780,000.00                         | 7/1/2030                       |
| TERM             | 4520108E4    | 5.25             | 2,810,000.00                       | 1/1/2031                       |
|                  |              |                  | <b>10,415,000.00</b>               |                                |

**SERIES:** 2003 SERIES B  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 55,285,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u><br><u>OUTSTANDING</u> | <u>MATURITY</u><br><u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL           | 45201LBM6    | 3.30             | 835,000.00                         | 1/1/2010                       |
| SERIAL           | 45201LBN4    | 3.30             | 1,430,000.00                       | 7/1/2010                       |
| SERIAL           | 45201LBP9    | 3.55             | 1,450,000.00                       | 1/1/2011                       |
| SERIAL           | 45201LBQ7    | 3.55             | 1,465,000.00                       | 7/1/2011                       |
| SERIAL           | 45201LBR5    | 3.80             | 1,505,000.00                       | 1/1/2012                       |
| SERIAL           | 45201LBS3    | 3.80             | 1,535,000.00                       | 7/1/2012                       |
| SERIAL           | 45201LBT1    | 3.95             | 1,570,000.00                       | 1/1/2013                       |
| SERIAL           | 45201LBU8    | 3.95             | 1,595,000.00                       | 7/1/2013                       |
| SERIAL           | 45201LBV6    | 4.10             | 1,635,000.00                       | 1/1/2014                       |
| SERIAL           | 45201LBW4    | 4.10             | 1,660,000.00                       | 7/1/2014                       |
| SERIAL           | 45201LBX2    | 4.25             | 1,690,000.00                       | 1/1/2015                       |
| SERIAL           | 45201LBY0    | 4.25             | 1,735,000.00                       | 7/1/2015                       |
| SERIAL           | 45201LBZ7    | 4.35             | 1,760,000.00                       | 1/1/2016                       |
| SERIAL           | 45201LCA1    | 4.35             | 1,805,000.00                       | 7/1/2016                       |
| SERIAL           | 45201LCB9    | 4.45             | 1,845,000.00                       | 1/1/2017                       |
| SERIAL           | 45201LCC7    | 4.45             | 1,885,000.00                       | 7/1/2017                       |
| TERM             | 45201LCD5    | 4.85             | 2,550,000.00                       | 7/1/2023                       |
| TERM             | 45201LCE3    | 4.90             | 450,000.00                         | 7/1/2026                       |
| TERM             | 45201LCF0    | 4.95             | 220,000.00                         | 1/1/2029                       |
| TERM             | 45201LCG8    | 4.90             | 6,265,000.00                       | 7/1/2029                       |
| TERM             | 45201LCH6    | 5.05             | 9,530,000.00                       | 7/1/2040                       |
|                  |              |                  | <b>44,415,000.00</b>               |                                |

**SERIES:** 2003 SERIES A  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 20,860,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u><br><u>OUTSTANDING</u> | <u>MATURITY</u><br><u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL           | 45201LCN     | 3.50             | 215,000.00                         | 7/1/2009                       |
| SERIAL           | 45201LCP     | 3.75             | 225,000.00                         | 1/1/2010                       |
| SERIAL           | 45201LCQ     | 3.75             | 230,000.00                         | 7/1/2010                       |

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

|        |          |      |                      |          |
|--------|----------|------|----------------------|----------|
| SERIAL | 45201LCR | 4.00 | 230,000.00           | 1/1/2011 |
| SERIAL | 45201LCS | 4.00 | 240,000.00           | 7/1/2011 |
| SERIAL | 45201LCT | 4.10 | 240,000.00           | 1/1/2012 |
| SERIAL | 45201LCU | 4.10 | 250,000.00           | 7/1/2012 |
| SERIAL | 45201LCV | 4.20 | 250,000.00           | 1/1/2013 |
| SERIAL | 45201LCW | 4.20 | 270,000.00           | 7/1/2013 |
| SERIAL | 45201LCX | 4.30 | 135,000.00           | 1/1/2014 |
| SERIAL | 45201LCY | 4.30 | 95,000.00            | 7/1/2014 |
| TERM   | 45201LCZ | 4.85 | 2,470,000.00         | 7/1/2024 |
| TERM   | 45201LDA | 4.90 | 1,880,000.00         | 7/1/2029 |
| TERM   | 45201LDB | 4.95 | 2,515,000.00         | 7/1/2034 |
| TERM   | 45201LDC | 5.00 | 3,380,000.00         | 7/1/2039 |
| TERM   | 45201LDD | 5.05 | 6,530,000.00         | 1/1/2046 |
|        |          |      | <b>19,155,000.00</b> |          |

**SERIES:** 2003 SERIES C  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 6,275,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LDQ     | 3.50             | 140,000.00                   | 7/1/2009                 |
| SERIAL           | 45201LDR     | 3.75             | 140,000.00                   | 1/1/2010                 |
| SERIAL           | 45201LDS     | 3.75             | 140,000.00                   | 7/1/2010                 |
| SERIAL           | 45201LDT     | 4.00             | 145,000.00                   | 1/1/2011                 |
| SERIAL           | 45201LDU     | 4.00             | 150,000.00                   | 7/1/2011                 |
| SERIAL           | 45201LDV     | 4.10             | 150,000.00                   | 1/1/2012                 |
| SERIAL           | 45201LDW     | 4.10             | 150,000.00                   | 7/1/2012                 |
| SERIAL           | 45201LDX     | 4.20             | 155,000.00                   | 1/1/2013                 |
| SERIAL           | 45201LDY     | 4.20             | 160,000.00                   | 7/1/2013                 |
| SERIAL           | 45201LDZ     | 4.30             | 165,000.00                   | 1/1/2014                 |
| SERIAL           | 45201LEA     | 4.30             | 165,000.00                   | 7/1/2014                 |
| TERM             | 45201LEB     | 4.85             | 1,525,000.00                 | 7/1/2024                 |
| TERM             | 45201LEC     | 4.90             | 860,000.00                   | 7/1/2029                 |
| TERM             | 45201LED     | 4.95             | 1,010,000.00                 | 7/1/2034                 |
|                  |              |                  | <b>5,055,000.00</b>          |                          |

**SERIES:** 2004 SERIES A  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 25,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LEF     | 2.90             | 745,000.00                   | 1/1/2013                 |
| TERM             | 45201LEG     | 2.90             | 4,250,000.00                 | 7/1/2013                 |
| TERM             | 45201LEH     | 4.05             | 2,825,000.00                 | 7/1/2016                 |
| TERM             | 45201LEJ     | 4.50             | 2,765,000.00                 | 7/1/2024                 |
| TERM             | 45201LEK     | 4.60             | 4,335,000.00                 | 7/1/2032                 |
| TERM             | 45201LEL     | 4.70             | 1,500,000.00                 | 1/1/2039                 |
| TERM             | 45201LEM     | 4.70             | 4,135,000.00                 | 7/1/2039                 |
|                  |              |                  | <b>20,555,000.00</b>         |                          |

**HOUSING BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2004 SERIES B  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 10,000,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LEE     | VARIABLE         | 7,000,000.00                 | 7/1/2034                 |
|                  |              |                  | <b>7,000,000.00</b>          |                          |

**SERIES:** 2004 SERIES C-1  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 7,810,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LEX     | 3.90             | 120,000.00                   | 7/1/2009                 |
| SERIAL           | 45201LEY     | 4.00             | 120,000.00                   | 1/1/2010                 |
| SERIAL           | 45201LEZ     | 4.10             | 120,000.00                   | 7/1/2010                 |
| SERIAL           | 45201LFA     | 4.20             | 120,000.00                   | 1/1/2011                 |
| SERIAL           | 45201LFB     | 4.30             | 125,000.00                   | 7/1/2011                 |
| TERM             | 45201LFC     | 4.75             | 895,000.00                   | 7/1/2018                 |
| TERM             | 45201LFD     | 5.15             | 745,000.00                   | 7/1/2025                 |
| TERM             | 45201LFE     | 5.30             | 1,785,000.00                 | 7/1/2035                 |
| TERM             | 45201LFF     | 5.40             | 1,385,000.00                 | 7/1/2040                 |
| TERM             | 45201LFG     | 5.45             | 1,505,000.00                 | 1/1/2045                 |
|                  |              |                  | <b>6,920,000.00</b>          |                          |

**SERIES:** 2004 SERIES C-2  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 5,200,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LFS     | 3.90             | 105,000.00                   | 7/1/2009                 |
| SERIAL           | 45201LFT     | 4.00             | 105,000.00                   | 1/1/2010                 |
| SERIAL           | 45201LFU     | 4.10             | 110,000.00                   | 7/1/2010                 |
| SERIAL           | 45201LFV     | 4.20             | 110,000.00                   | 1/1/2011                 |
| SERIAL           | 45201LFW     | 4.30             | 90,000.00                    | 7/1/2011                 |
| TERM             | 45201LFX     | 4.75             | 1,000,000.00                 | 1/1/2018                 |
| TERM             | 45201LFY     | 4.75             | 1,000,000.00                 | 7/1/2018                 |
| TERM             | 45201LFZ     | 5.15             | 1,855,000.00                 | 7/1/2023                 |
|                  |              |                  | <b>4,375,000.00</b>          |                          |

**SERIES:** 2005 SERIES A  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 32,090,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LGP     | 3.05             | 425,000.00                   | 7/1/2009                 |

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

|        |          |      |                      |          |
|--------|----------|------|----------------------|----------|
| SERIAL | 45201LGQ | 3.20 | 435,000.00           | 1/1/2010 |
| SERIAL | 45201LGR | 3.25 | 505,000.00           | 7/1/2010 |
| SERIAL | 45201LGS | 3.40 | 520,000.00           | 1/1/2011 |
| SERIAL | 45201LGT | 3.45 | 535,000.00           | 7/1/2011 |
| SERIAL | 45201LGU | 3.55 | 565,000.00           | 1/1/2012 |
| SERIAL | 45201LGV | 3.60 | 590,000.00           | 7/1/2012 |
| SERIAL | 45201LGW | 3.70 | 605,000.00           | 1/1/2013 |
| SERIAL | 45201LGX | 3.70 | 620,000.00           | 7/1/2013 |
| SERIAL | 45201LGY | 3.80 | 620,000.00           | 1/1/2014 |
| SERIAL | 45201LGZ | 3.80 | 645,000.00           | 7/1/2014 |
| SERIAL | 45201LHA | 3.90 | 655,000.00           | 1/1/2015 |
| SERIAL | 45201LHB | 3.90 | 670,000.00           | 7/1/2015 |
| TERM   | 45201LHC | 4.15 | 5,685,000.00         | 7/1/2020 |
| TERM   | 45201LHD | 4.40 | 2,885,000.00         | 7/1/2025 |
| TERM   | 45201LHE | 4.55 | 2,350,000.00         | 7/1/2030 |
| TERM   | 45201LHF | 4.60 | 2,980,000.00         | 7/1/2035 |
|        |          |      | <b>21,290,000.00</b> |          |

**SERIES: 2005 SERIES B****ISSUANCE DATE:****ISSUANCE AMOUNT:** 4,810,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LHQ     | 4.64             | 175,000.00                   | 7/1/2009                 |
| SERIAL           | 45201LHR     | 4.69             | 175,000.00                   | 1/1/2010                 |
| SERIAL           | 45201LHS     | 4.79             | 120,000.00                   | 7/1/2010                 |
| SERIAL           | 45201LHT     | 4.90             | 110,000.00                   | 1/1/2011                 |
| SERIAL           | 45201LHU     | 4.95             | 110,000.00                   | 7/1/2011                 |
| SERIAL           | 45201LHV     | 5.02             | 30,000.00                    | 1/1/2012                 |
|                  |              |                  | <b>720,000.00</b>            |                          |

**SERIES: 2005 SERIES C****ISSUANCE DATE:****ISSUANCE AMOUNT:** 10,665,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LHW8    | 4.38             | 935,000.00                   | 7/1/2015                 |
| TERM             | 45201LHX6    | 4.80             | 2,160,000.00                 | 7/1/2025                 |
| TERM             | 45201LHY4    | 4.90             | 3,615,000.00                 | 7/1/2035                 |
| TERM             | 45201LHZ1    | 5.00             | 3,760,000.00                 | 7/1/2042                 |
|                  |              |                  | <b>10,470,000.00</b>         |                          |

**SERIES: 2005 SERIES D****ISSUANCE DATE:****ISSUANCE AMOUNT:** 6,550,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LJA4    | 4.88             | 6,490,000.00                 | 7/1/2047                 |
|                  |              |                  | <b>6,490,000.00</b>          |                          |

**HOUSING BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2005 SERIES E  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 24,760,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u><br><u>OUTSTANDING</u> | <u>MATURITY</u><br><u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL           | 45201LJB2    | 3.65             | 180,000.00                         | 7/1/2011                       |
| SERIAL           | 45201LJC0    | 3.75             | 205,000.00                         | 1/1/2012                       |
| SERIAL           | 45201LJD8    | 3.80             | 210,000.00                         | 7/1/2012                       |
| SERIAL           | 45201LJE6    | 3.90             | 215,000.00                         | 1/1/2013                       |
| SERIAL           | 45201LJF3    | 3.90             | 220,000.00                         | 7/1/2013                       |
| SERIAL           | 45201LJG1    | 4.00             | 225,000.00                         | 1/1/2014                       |
| SERIAL           | 45201LJH9    | 4.00             | 230,000.00                         | 7/1/2014                       |
| SERIAL           | 45201LJJ5    | 4.10             | 235,000.00                         | 1/1/2015                       |
| SERIAL           | 45201LJK2    | 4.10             | 240,000.00                         | 7/1/2015                       |
| TERM             | 45201LJL0    | 4.45             | 1,980,000.00                       | 7/1/2020                       |
| TERM             | 45201LJM8    | 4.63             | 2,615,000.00                       | 7/1/2025                       |
| TERM             | 45201LJN6    | 4.75             | 6,135,000.00                       | 7/1/2030                       |
| TERM             | 45201LJP1    | 4.80             | 12,070,000.00                      | 1/1/2036                       |
|                  |              |                  | <b>24,760,000.00</b>               |                                |

**SERIES:** 2005 SERIES F  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 19,580,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u><br><u>OUTSTANDING</u> | <u>MATURITY</u><br><u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| SERIAL           | 45201LJX4    | 4.80             | 545,000.00                         | 7/1/2009                       |
| SERIAL           | 45201LJY2    | 4.88             | 560,000.00                         | 1/1/2010                       |
| SERIAL           | 45201LJZ9    | 4.89             | 580,000.00                         | 7/1/2010                       |
| SERIAL           | 45201LKA2    | 4.94             | 595,000.00                         | 1/1/2011                       |
| SERIAL           | 45201LKB0    | 4.95             | 450,000.00                         | 7/1/2011                       |
| SERIAL           | 45201LKC8    | 5.06             | 435,000.00                         | 1/1/2012                       |
| SERIAL           | 45201LKD6    | 5.07             | 445,000.00                         | 7/1/2012                       |
| SERIAL           | 45201LKE4    | 5.08             | 460,000.00                         | 1/1/2013                       |
| SERIAL           | 45201LKF1    | 5.11             | 465,000.00                         | 7/1/2013                       |
| SERIAL           | 45201LKG9    | 5.11             | 495,000.00                         | 1/1/2014                       |
| SERIAL           | 45201LKH7    | 5.12             | 500,000.00                         | 7/1/2014                       |
| SERIAL           | 45201LKJ3    | 5.16             | 515,000.00                         | 1/1/2015                       |
| SERIAL           | 45201LKK0    | 5.16             | 535,000.00                         | 7/1/2015                       |
| TERM             | 45201LKL8    | 5.73             | 6,370,000.00                       | 7/1/2022                       |
| TERM             | 45201LKM6    | 5.84             | 3,450,000.00                       | 1/1/2029                       |
|                  |              |                  | <b>16,400,000.00</b>               |                                |

**SERIES:** 2006 SERIES B  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 13,720,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS</u><br><u>OUTSTANDING</u> | <u>MATURITY</u><br><u>DATE</u> |
|------------------|--------------|------------------|------------------------------------|--------------------------------|
| TERM             | 45201LKN4    | 4.75             | 3,890,000.00                       | 7/1/2025                       |
| TERM             | 45201LKP9    | 5.00             | 9,560,000.00                       | 7/1/2046                       |

**HOUSING BONDS**  
**BONDS OUTSTANDING**  
Information As Of June 30, 2009 (Unless Otherwise Indicated)

**13,450,000.00**

**SERIES:** 2006 SERIES A  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 8,130,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LKT1    | 4.00             | 60,000.00                    | 7/1/2009                 |
| SERIAL           | 45201LKU8    | 4.05             | 60,000.00                    | 1/1/2010                 |
| SERIAL           | 45201LKV6    | 4.10             | 65,000.00                    | 7/1/2010                 |
| SERIAL           | 45201LKW4    | 4.15             | 65,000.00                    | 1/1/2011                 |
| SERIAL           | 45201LKX2    | 4.20             | 65,000.00                    | 7/1/2011                 |
| SERIAL           | 45201LKY0    | 4.25             | 70,000.00                    | 1/1/2012                 |
| SERIAL           | 45201LKZ7    | 4.30             | 65,000.00                    | 7/1/2012                 |
| TERM             | 45201LLA1    | 4.90             | 1,595,000.00                 | 7/1/2021                 |
| TERM             | 45201LLB9    | 4.95             | 1,265,000.00                 | 7/1/2026                 |
| TERM             | 45201LLC7    | 5.00             | 1,650,000.00                 | 7/1/2031                 |
| TERM             | 45201LLD5    | 5.05             | 3,080,000.00                 | 7/1/2038                 |
|                  |              |                  | <b>8,040,000.00</b>          |                          |

**SERIES:** 2006 SERIES E  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 8,165,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LLJ2    | 3.90             | 45,000.00                    | 7/1/2009                 |
| SERIAL           | 45201LLK9    | 4.00             | 45,000.00                    | 1/1/2010                 |
| SERIAL           | 45201LLL7    | 4.00             | 45,000.00                    | 7/1/2010                 |
| SERIAL           | 45201LLM5    | 4.10             | 50,000.00                    | 1/1/2011                 |
| SERIAL           | 45201LLN3    | 4.10             | 50,000.00                    | 7/1/2011                 |
| SERIAL           | 45201LLP8    | 4.20             | 50,000.00                    | 1/1/2012                 |
| SERIAL           | 45201LLQ6    | 4.20             | 50,000.00                    | 7/1/2012                 |
| SERIAL           | 45201LLR4    | 4.30             | 55,000.00                    | 1/1/2013                 |
| SERIAL           | 45201LLS2    | 4.30             | 50,000.00                    | 7/1/2013                 |
| SERIAL           | 45201LLT0    | 4.35             | 55,000.00                    | 1/1/2014                 |
| SERIAL           | 45201LLU7    | 4.35             | 60,000.00                    | 7/1/2014                 |
| SERIAL           | 45201LLV5    | 4.45             | 60,000.00                    | 1/1/2015                 |
| SERIAL           | 45201LLW3    | 4.45             | 60,000.00                    | 7/1/2015                 |
| SERIAL           | 45201LLX1    | 4.50             | 60,000.00                    | 1/1/2016                 |
| SERIAL           | 45201LLY9    | 4.50             | 65,000.00                    | 7/1/2016                 |
| TERM             | 45201LLZ6    | 4.85             | 1,720,000.00                 | 7/1/2026                 |
| TERM             | 45201LMA0    | 4.90             | 2,995,000.00                 | 7/1/2036                 |
| TERM             | 45201LMB8    | 4.95             | 2,490,000.00                 | 1/1/2042                 |
|                  |              |                  | <b>8,005,000.00</b>          |                          |

**SERIES:** 2006 SERIES F  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 3,975,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
|------------------|--------------|------------------|------------------------------|--------------------------|

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

|        |           |      |                     |          |
|--------|-----------|------|---------------------|----------|
| SERIAL | 45201LMG7 | 3.90 | 45,000.00           | 7/1/2009 |
| SERIAL | 45201LMH5 | 4.00 | 45,000.00           | 1/1/2010 |
| SERIAL | 45201LMJ1 | 4.00 | 45,000.00           | 7/1/2010 |
| SERIAL | 45201LMK8 | 4.10 | 40,000.00           | 1/1/2011 |
| SERIAL | 45201LML6 | 4.10 | 40,000.00           | 7/1/2011 |
| SERIAL | 45201LMM4 | 4.20 | 45,000.00           | 1/1/2012 |
| SERIAL | 45201LMN2 | 4.20 | 50,000.00           | 7/1/2012 |
| SERIAL | 45201LMP7 | 4.30 | 45,000.00           | 1/1/2013 |
| SERIAL | 45201LMQ5 | 4.30 | 45,000.00           | 7/1/2013 |
| SERIAL | 45201LMR3 | 4.35 | 50,000.00           | 1/1/2014 |
| SERIAL | 45201LMS1 | 4.35 | 55,000.00           | 7/1/2014 |
| SERIAL | 45201LMT9 | 4.45 | 55,000.00           | 1/1/2015 |
| SERIAL | 45201LMU6 | 4.45 | 50,000.00           | 7/1/2015 |
| SERIAL | 45201LMV4 | 4.50 | 55,000.00           | 1/1/2016 |
| SERIAL | 45201LMW2 | 4.50 | 60,000.00           | 7/1/2016 |
| TERM   | 45201LMX0 | 4.90 | 1,655,000.00        | 7/1/2036 |
| TERM   | 45201LMY8 | 5.00 | 1,475,000.00        | 1/1/2047 |
|        |           |      | <b>3,855,000.00</b> |          |

**SERIES: 2006 SERIES J****ISSUANCE DATE:****ISSUANCE AMOUNT:** 3,480,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LMZ5    | 4.50             | 250,000.00                   | 7/1/2016                 |
| TERM             | 45201LNA9    | 4.85             | 520,000.00                   | 7/1/2026                 |
| TERM             | 45201LNB7    | 4.90             | 885,000.00                   | 7/1/2036                 |
| TERM             | 45201LNC5    | 5.00             | 1,820,000.00                 | 7/1/2048                 |
|                  |              |                  | <b>3,475,000.00</b>          |                          |

**SERIES: 2006 SERIES D****ISSUANCE DATE:****ISSUANCE AMOUNT:** 6,220,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LQQ1    | 4.85             | 1,855,000.00                 | 7/1/2026                 |
| TERM             | 45201LQR9    | 5.00             | 4,265,000.00                 | 1/1/2042                 |
|                  |              |                  | <b>6,120,000.00</b>          |                          |

**SERIES: 2006 SERIES G****ISSUANCE DATE:****ISSUANCE AMOUNT:** 63,255,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LNH4    | 3.85             | 1,630,000.00                 | 7/1/2009                 |
| SERIAL           | 45201LNJ0    | 3.90             | 1,645,000.00                 | 1/1/2010                 |
| SERIAL           | 45201LNK7    | 3.90             | 1,690,000.00                 | 7/1/2010                 |
| SERIAL           | 45201LNL5    | 3.95             | 1,725,000.00                 | 1/1/2011                 |
| SERIAL           | 45201LNM3    | 3.95             | 1,775,000.00                 | 7/1/2011                 |
| SERIAL           | 45201LNN1    | 4.00             | 1,815,000.00                 | 1/1/2012                 |

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

|        |           |      |                      |          |
|--------|-----------|------|----------------------|----------|
| SERIAL | 45201LNP6 | 4.00 | 1,860,000.00         | 7/1/2012 |
| SERIAL | 45201LNQ4 | 4.10 | 1,900,000.00         | 1/1/2013 |
| SERIAL | 45201LNR2 | 4.10 | 1,945,000.00         | 7/1/2013 |
| SERIAL | 45201LNS0 | 4.15 | 2,005,000.00         | 1/1/2014 |
| SERIAL | 45201LNT8 | 4.15 | 2,050,000.00         | 7/1/2014 |
| SERIAL | 45201LNU5 | 4.20 | 2,105,000.00         | 1/1/2015 |
| SERIAL | 45201LNV3 | 4.20 | 2,205,000.00         | 7/1/2015 |
| SERIAL | 45201LNW1 | 4.30 | 2,490,000.00         | 1/1/2016 |
| SERIAL | 45201LNX9 | 4.30 | 370,000.00           | 7/1/2016 |
| TERM   | 45201LNY7 | 4.55 | 4,280,000.00         | 7/1/2021 |
| TERM   | 45201LNZ4 | 4.65 | 6,085,000.00         | 7/1/2026 |
| TERM   | 45201LPA7 | 4.80 | 5,850,000.00         | 7/1/2032 |
| TERM   | 45201LPB5 | 4.85 | 7,385,000.00         | 1/1/2037 |
|        |           |      | <b>50,810,000.00</b> |          |

**SERIES:** 2006 SERIES H**ISSUANCE DATE:****ISSUANCE AMOUNT:** 11,270,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LPG4    | 5.12             | 255,000.00                   | 7/1/2009                 |
| SERIAL           | 45201LPH2    | 5.21             | 270,000.00                   | 1/1/2010                 |
| SERIAL           | 45201LPJ8    | 5.21             | 275,000.00                   | 7/1/2010                 |
| SERIAL           | 45201LPK5    | 5.31             | 280,000.00                   | 1/1/2011                 |
| SERIAL           | 45201LPL3    | 5.31             | 290,000.00                   | 7/1/2011                 |
| SERIAL           | 45201LPM1    | 5.36             | 300,000.00                   | 1/1/2012                 |
| SERIAL           | 45201LPN9    | 5.36             | 305,000.00                   | 7/1/2012                 |
| SERIAL           | 45201LPP4    | 5.41             | 315,000.00                   | 1/1/2013                 |
| SERIAL           | 45201LPQ2    | 5.41             | 310,000.00                   | 7/1/2013                 |
| SERIAL           | 45201LPR0    | 5.46             | 205,000.00                   | 1/1/2014                 |
| TERM             | 45201LPS8    | 5.46             | 1,090,000.00                 | 7/1/2016                 |
| TERM             | 45201LPT6    | 6.06             | 6,380,000.00                 | 7/1/2028                 |
|                  |              |                  | <b>10,275,000.00</b>         |                          |

**SERIES:** 2006 SERIES K**ISSUANCE DATE:****ISSUANCE AMOUNT:** 25,325,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LPY5    | 3.88             | 240,000.00                   | 7/1/2009                 |
| SERIAL           | 45201LPZ2    | 3.90             | 245,000.00                   | 1/1/2010                 |
| SERIAL           | 45201LQA6    | 3.90             | 250,000.00                   | 7/1/2010                 |
| SERIAL           | 45201LQB4    | 3.95             | 260,000.00                   | 1/1/2011                 |
| SERIAL           | 45201LQC2    | 3.95             | 270,000.00                   | 7/1/2011                 |
| SERIAL           | 45201LQD0    | 4.00             | 270,000.00                   | 1/1/2012                 |
| SERIAL           | 45201LQE8    | 4.00             | 275,000.00                   | 7/1/2012                 |
| SERIAL           | 45201LQF5    | 4.10             | 285,000.00                   | 1/1/2013                 |
| SERIAL           | 45201LQG3    | 4.10             | 285,000.00                   | 7/1/2013                 |
| SERIAL           | 45201LQH1    | 4.20             | 290,000.00                   | 1/1/2014                 |
| SERIAL           | 45201LQJ7    | 4.20             | 295,000.00                   | 7/1/2014                 |
| SERIAL           | 45201LQK4    | 4.25             | 305,000.00                   | 1/1/2015                 |
| SERIAL           | 45201LQL2    | 4.25             | 310,000.00                   | 7/1/2015                 |
| SERIAL           | 45201LQM0    | 4.35             | 315,000.00                   | 1/1/2016                 |

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

|        |           |      |                     |          |
|--------|-----------|------|---------------------|----------|
| SERIAL | 45201LQN8 | 4.35 | 320,000.00          | 7/1/2016 |
| TERM   | 45201LQP3 | 4.60 | <u>2,185,000.00</u> | 7/1/2023 |
|        |           |      | <b>6,400,000.00</b> |          |

**SERIES: 2006 SERIES I****ISSUANCE DATE:****ISSUANCE AMOUNT:** 7,230,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LQS7    | 4.70             | 1,500,000.00                 | 7/1/2026                 |
| TERM             | 45201LQT5    | 4.85             | <u>5,710,000.00</u>          | 7/1/2048                 |
|                  |              |                  | <b>7,210,000.00</b>          |                          |

**SERIES: 2006 SERIES M****ISSUANCE DATE:****ISSUANCE AMOUNT:** 12,520,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LQY4    | 3.65             | 55,000.00                    | 7/1/2009                 |
| SERIAL           | 45201LQZ1    | 3.70             | 55,000.00                    | 1/1/2010                 |
| SERIAL           | 45201LRA5    | 3.70             | 55,000.00                    | 7/1/2010                 |
| SERIAL           | 45201LRB3    | 3.75             | 55,000.00                    | 1/1/2011                 |
| SERIAL           | 45201LRC1    | 3.75             | 60,000.00                    | 7/1/2011                 |
| SERIAL           | 45201LRD9    | 3.80             | 65,000.00                    | 1/1/2012                 |
| TERM             | 45201LRE7    | 4.00             | 620,000.00                   | 7/1/2016                 |
| TERM             | 45201LRF4    | 4.35             | 1,980,000.00                 | 7/1/2026                 |
| TERM             | 45201LRG2    | 4.40             | 3,335,000.00                 | 7/1/2036                 |
| TERM             | 45201LRH0    | 4.50             | <u>6,050,000.00</u>          | 7/1/2047                 |
|                  |              |                  | <b>12,330,000.00</b>         |                          |

**SERIES: 2007 SERIES D****ISSUANCE DATE:****ISSUANCE AMOUNT:** 50,075,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LRU1    | 3.60             | 1,360,000.00                 | 7/1/2009                 |
| SERIAL           | 45201LRV9    | 3.65             | 1,310,000.00                 | 1/1/2010                 |
| SERIAL           | 45201LRW7    | 3.65             | 1,325,000.00                 | 7/1/2010                 |
| SERIAL           | 45201LRX5    | 3.75             | 1,215,000.00                 | 1/1/2011                 |
| SERIAL           | 45201LRY3    | 3.75             | 1,105,000.00                 | 7/1/2011                 |
| SERIAL           | 45201LRZ0    | 3.85             | 1,230,000.00                 | 1/1/2012                 |
| SERIAL           | 45201LSA4    | 3.85             | 985,000.00                   | 7/1/2012                 |
| SERIAL           | 45201LSB2    | 3.90             | 1,005,000.00                 | 1/1/2013                 |
| SERIAL           | 45201LSC0    | 3.90             | 1,030,000.00                 | 7/1/2013                 |
| SERIAL           | 45201LSD8    | 4.00             | 1,045,000.00                 | 1/1/2014                 |
| SERIAL           | 45201LSE6    | 4.00             | 1,065,000.00                 | 7/1/2014                 |
| SERIAL           | 45201LSF3    | 4.05             | 1,095,000.00                 | 1/1/2015                 |
| SERIAL           | 45201LSG1    | 4.05             | 1,115,000.00                 | 7/1/2015                 |
| SERIAL           | 45201LSH9    | 4.13             | 1,130,000.00                 | 1/1/2016                 |
| SERIAL           | 45201LSJ5    | 4.13             | 1,165,000.00                 | 7/1/2016                 |

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

|        |           |      |                      |          |
|--------|-----------|------|----------------------|----------|
| SERIAL | 45201LSK2 | 4.25 | 1,190,000.00         | 1/1/2017 |
| SERIAL | 45201LSL0 | 4.25 | 1,510,000.00         | 7/1/2017 |
| TERM   | 45201LSM8 | 4.63 | 5,795,000.00         | 7/1/2023 |
| TERM   | 45201LSN6 | 4.80 | 2,840,000.00         | 7/1/2028 |
| TERM   | 45201LSP1 | 4.95 | 10,055,000.00        | 7/1/2038 |
| TERM   | 45201LSQ9 | 5.05 | 1,275,000.00         | 1/1/2043 |
|        |           |      | <b>39,845,000.00</b> |          |

**SERIES: 2007 SERIES E****ISSUANCE DATE:****ISSUANCE AMOUNT: 9,340,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LSR7    | 5.66             | 3,930,000.00                 | 7/1/2017                 |
| TERM             | 45201LSS5    | 6.54             | 5,000,000.00                 | 1/1/2033                 |
|                  |              |                  | <b>8,930,000.00</b>          |                          |

**SERIES: 2007 SERIES F****ISSUANCE DATE:****ISSUANCE AMOUNT: 6,775,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LST3    | 4.70             | 710,000.00                   | 7/1/2017                 |
| TERM             | 45201LSU0    | 5.10             | 1,370,000.00                 | 7/1/2027                 |
| TERM             | 45201LSV8    | 5.25             | 2,355,000.00                 | 7/1/2037                 |
| TERM             | 45201LSW6    | 5.35             | 2,340,000.00                 | 1/1/2044                 |
|                  |              |                  | <b>6,775,000.00</b>          |                          |

**SERIES: 2007 SERIES G****ISSUANCE DATE:****ISSUANCE AMOUNT: 5,640,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM             | 45201LSX4    | 4.70             | 590,000.00                   | 7/1/2017                 |
| TERM             | 45201LSY2    | 5.10             | 1,135,000.00                 | 7/1/2027                 |
| TERM             | 45201LSZ9    | 5.25             | 1,965,000.00                 | 7/1/2037                 |
| TERM             | 45201LTA3    | 5.35             | 1,950,000.00                 | 1/1/2044                 |
|                  |              |                  | <b>5,640,000.00</b>          |                          |

**SERIES: 2007 SERIES A****ISSUANCE DATE:****ISSUANCE AMOUNT: 6,195,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LTE5    | 3.70             | 190,000.00                   | 7/1/2009                 |
| SERIAL           | 45201LTF2    | 3.80             | 185,000.00                   | 1/1/2010                 |
| SERIAL           | 45201LTG0    | 3.80             | 190,000.00                   | 7/1/2010                 |

**HOUSING BONDS****BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

|        |           |      |                     |          |
|--------|-----------|------|---------------------|----------|
| SERIAL | 45201LTH8 | 3.90 | 200,000.00          | 1/1/2011 |
| SERIAL | 45201LTJ4 | 3.90 | 195,000.00          | 7/1/2011 |
| SERIAL | 45201LTK1 | 4.00 | 205,000.00          | 1/1/2012 |
| SERIAL | 45201LTL9 | 4.00 | 200,000.00          | 7/1/2012 |
| SERIAL | 45201LTM7 | 4.13 | 215,000.00          | 1/1/2013 |
| SERIAL | 45201LTN5 | 4.13 | 215,000.00          | 7/1/2013 |
| SERIAL | 45201LTP0 | 4.25 | 170,000.00          | 1/1/2014 |
| SERIAL | 45201LTQ8 | 4.25 | 220,000.00          | 7/1/2014 |
| SERIAL | 45201LTR6 | 4.40 | 20,000.00           | 1/1/2015 |
| SERIAL | 45201LTS4 | 4.40 | 20,000.00           | 7/1/2015 |
| SERIAL | 45201LTT2 | 4.50 | 20,000.00           | 1/1/2016 |
| SERIAL | 45201LTU9 | 4.50 | 20,000.00           | 7/1/2016 |
| SERIAL | 45201LTV7 | 4.60 | 25,000.00           | 1/1/2017 |
| SERIAL | 45201LTW5 | 4.60 | 25,000.00           | 7/1/2017 |
| TERM   | 45201LTX3 | 5.00 | 260,000.00          | 7/1/2022 |
| TERM   | 45201LTY1 | 5.20 | 340,000.00          | 7/1/2027 |
| TERM   | 45201LTZ8 | 5.50 | 1,030,000.00        | 7/1/2037 |
| TERM   | 45201LUA1 | 5.55 | 1,920,000.00        | 1/1/2048 |
|        |           |      | <u>5,865,000.00</u> |          |

**SERIES:** 2007 SERIES C**ISSUANCE DATE:****ISSUANCE AMOUNT:** 9,605,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| SERIAL           | 45201LUB9    | 3.60             | 25,000.00                    | 7/1/2009                 |
| SERIAL           | 45201LUC7    | 3.80             | 90,000.00                    | 7/1/2010                 |
| SERIAL           | 45201LUD5    | 3.90             | 95,000.00                    | 7/1/2011                 |
| SERIAL           | 45201LUE3    | 4.00             | 100,000.00                   | 7/1/2012                 |
| SERIAL           | 45201LUF0    | 4.00             | 105,000.00                   | 7/1/2013                 |
| SERIAL           | 45201LUG8    | 4.20             | 110,000.00                   | 7/1/2014                 |
| SERIAL           | 45201LUH6    | 4.25             | 115,000.00                   | 7/1/2015                 |
| SERIAL           | 45201LUJ2    | 4.38             | 115,000.00                   | 7/1/2016                 |
| SERIAL           | 45201LUK9    | 4.40             | 120,000.00                   | 7/1/2017                 |
| TERM             | 45201LUL7    | 5.20             | 2,035,000.00                 | 7/1/2028                 |
| TERM             | 45201LUM5    | 5.30             | 3,460,000.00                 | 7/1/2038                 |
| TERM             | 45201LUN3    | 5.38             | 3,235,000.00                 | 7/1/2044                 |
|                  |              |                  | <u>9,605,000.00</u>          |                          |

**SERIES:** 2008 SERIES A**ISSUANCE DATE:****ISSUANCE AMOUNT:** 14,170,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| VARIABLE         | 45201LUP8    | VARIABLE         | 14,170,000.00                | 1/1/2027                 |
|                  |              |                  | <u>14,170,000.00</u>         |                          |

**HOUSING BONDS**

**BONDS OUTSTANDING**

Information As Of June 30, 2009 (Unless Otherwise Indicated)

**SERIES:** 2008 SERIES B  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 37,885,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| VARIABLE         | 45201LUQ6    | VARIABLE         | 36,885,000.00                | 7/1/2027                 |
|                  |              |                  | <b>36,885,000.00</b>         |                          |

**SERIES:** 2008 SERIES C  
**ISSUANCE DATE:**  
**ISSUANCE AMOUNT:** 5,570,000.00

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS<br/>OUTSTANDING</u> | <u>MATURITY<br/>DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| VARIABLE         | 45201LUR4    | VARIABLE         | 5,500,000.00                 | 7/1/2041                 |
|                  |              |                  | <b>5,500,000.00</b>          |                          |

**HOUSING BONDS****UNSCHEDULED REDEMPTION**

For the period April 03, 2009 through June 30, 2009

**BOND REDEMPTION DATE: 04/09/2009****SERIES: 2003 SERIES B**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>MATURITY DATE</u> | <u>BONDS REDEEMED</u> |
|------------------|--------------|------------------|----------------------|-----------------------|
| SERIAL           | 45201LBM6    | 3.300            | 01/01/2010           | 15,000.00             |
| SERIAL           | 45201LBN4    | 3.300            | 07/01/2010           | 30,000.00             |
| SERIAL           | 45201LBP9    | 3.550            | 01/01/2011           | 30,000.00             |
| SERIAL           | 45201LBQ7    | 3.550            | 07/01/2011           | 30,000.00             |
| SERIAL           | 45201LBR5    | 3.800            | 01/01/2012           | 30,000.00             |
| SERIAL           | 45201LBS3    | 3.800            | 07/01/2012           | 30,000.00             |
| SERIAL           | 45201LBT1    | 3.950            | 01/01/2013           | 30,000.00             |
| SERIAL           | 45201LBU8    | 3.950            | 07/01/2013           | 30,000.00             |
| SERIAL           | 45201LBV6    | 4.100            | 01/01/2014           | 30,000.00             |
| SERIAL           | 45201LBW4    | 4.100            | 07/01/2014           | 30,000.00             |
| SERIAL           | 45201LBX2    | 4.250            | 01/01/2015           | 30,000.00             |
| SERIAL           | 45201LBY0    | 4.250            | 07/01/2015           | 35,000.00             |
| SERIAL           | 45201LBZ7    | 4.350            | 01/01/2016           | 35,000.00             |
| SERIAL           | 45201LCA1    | 4.350            | 07/01/2016           | 35,000.00             |
| SERIAL           | 45201LCB9    | 4.450            | 01/01/2017           | 35,000.00             |
| SERIAL           | 45201LCC7    | 4.450            | 07/01/2017           | 35,000.00             |
| TERM             | 45201LCD5    | 4.850            | 07/01/2023           | 30,000.00             |
| TERM             | 45201LCG8    | 4.900            | 07/01/2029           | 140,000.00            |
| TERM             | 45201LCH6    | 5.050            | 07/01/2040           | 190,000.00            |

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**850,000.00****SERIES: 1999 SERIES A**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>MATURITY DATE</u> | <u>BONDS REDEEMED</u> |
|------------------|--------------|------------------|----------------------|-----------------------|
| SERIAL           | 4520108A2    | 4.550            | 07/01/2009           | 710,000.00            |
| SERIAL           | 4520108B0    | 4.650            | 07/01/2010           | 745,000.00            |
| SERIAL           | 4520108C8    | 4.750            | 07/01/2011           | 780,000.00            |
| TERM             | 4520108D6    | 5.125            | 07/01/2018           | 2,300,000.00          |

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**4,535,000.00**